



CITY DEAL

Preston, South Ribble & Lancashire

Preston, South Ribble and Lancashire City Deal - Combined Meeting

Tuesday, 14th March, 2023 in Committee Room 'C' - The Duke of Lancaster Room, County Hall, Preston, at 2.00 pm

Agenda

Part I (Items Publicly Available)

- 1. Welcome and Apologies for Absence**
- 2. Minutes of the City Deal Executive meeting held on 11th October 2022 (Pages 1 - 4)**
- 3. Minutes of the City Deal Stewardship Board meeting held on 11th October 2022 (Pages 5 - 8)**
- 4. Matters Arising**
- 5. Declarations of Interest**

Joint Stewardship Board and Executive Items (Chaired by Mark Rawstron)

- 6. City Deal - Delivery and Performance Update Report - March 2023 (Pages 9 - 62)**
- 7. Any Other Business**
- 8. Date of Next Meeting and Programme of Meetings for 2023 / 24**

The next meeting of the Combined City Deal Executive and Stewardship Board is scheduled to be held on 11th July 2023 at 2pm in Committee Room 'C' – The Duke of Lancaster Room at County Hall, Preston.

In addition further dates for 2023/24 have been scheduled as follows:

- 3rd October 2023 – 2pm
- 5th December 2023 – 2pm
- 19th March 2024 – 2pm

All to be held at County Hall, Preston.

9. Exclusion of the Press and Public

The Executive and Stewardship Board are asked to consider whether, under Section 100A(4) of the Local Government Act 1972, it considers that the public should be excluded from the meeting during consideration of the following items of business on the grounds that there would be a likely disclosure of exempt information as defined in the appropriate paragraph of Part I of Schedule 12A to the Local Government Act 1972 as indicated against the heading to the item.

Part II (Items that are Private and Confidential)

10. Appendix 'A' to Item 6 - City Deal - Delivery and Performance Update Report - March 2023 (Pages 63 - 66)



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Preston, South Ribble and Lancashire City Deal - Executive Board

**Minutes of the Meeting held on Tuesday, 11th October, 2022 at 2.00 pm
at the Committee Room 'C' - The Duke of Lancaster Room, County Hall,
Preston**

Present

Mark Rawstron (Chair)

Councillor Matthew Brown

County Councillor Phillippa Williamson

In Attendance

Nicola Elsworth, Head of Planning and Enabling, Homes England

Karl Tupling, Director of Emerging and Developing Markets, Homes England.

Angie Ridgwell, Chief Executive and Director of Resources, Lancashire County Council

Gary Hall, Chief Executive, South Ribble Borough Council

Adrian Phillips, Chief Executive, Preston City Council

County Councillor Aidy Riggott, Cabinet Member for Economic Development and Growth, Lancashire County Council (nominated City Deal observer)

Councillor David Borrow, Preston City Council, (nominated City Deal observer)

Joanne Ainsworth, Principal Accountant, Lancashire County Council

Chris Hayward, Director of Development and Housing, Preston City Council

Phil Green, Executive Director of Growth, Environment and Planning, Lancashire County Council

Sarah Parry, City Deal Programme Manager, Lancashire County Council

Steve Burns, Head of Service - Strategic Development, Lancashire County Council

Phil Wilson, Central Lancashire Master Plan Delivery Manager, Lancashire County Council

Samantha Parker, Senior Democratic Services Officer, Lancashire County Council

Craig Alker, Democratic Services Officer (Technical), Lancashire County Council

1. Welcome and Apologies for Absence

The Chair welcomed everyone to the meeting.

Apologies were received from Cllr James Flannery who was due to replace Cllr Paul Foster from South Ribble Borough Council.

It was noted that as there was no Executive Member from South Ribble Borough Council present at the meeting, the Executive Board was not quorate. Therefore, any decisions made by the Executive Board at the meeting will be ratified by written resolution after the meeting.

2. Minutes of the City Deal Executive meeting held on 20 October 2021

Resolved: That the minutes of the City Deal Executive Board meeting held on 20 October 2021 were approved as an accurate record and signed by the Chair.

3. Minutes of the City Deal Stewardship Board meeting held on 20 October 2021

Resolved: That the minutes of the City Deal Stewardship Board meeting held on 20 October 2021 were approved as an accurate record and signed by the Chair.

4. Matters Arising

It was noted that Item 8 on the minutes from the previous meeting was in relation to a Parking Levy report. It was suggested that this be looked at as part of the Lancashire 2050 work.

5. Declarations of Interest

No declarations of interest were made.

6. Homes England Quarterly Monitoring Progress Update Report - Q1 2022/23

Nicola Elsworth, Homes England presented a report which updated the City Deal Stewardship Board members about the progress being made at Homes England sites during Quarter 1 of the 2022/23 financial year and it was noted that strong progress had been made during the quarter.

In terms of specific updates:

- Cottam Hall was in the last phase of the development (Phase 6, Plot 15) and since the publication of the report, the work in the phase had been started.
- 51% of the homes at the Land at Eastway had been completed and discussions were ongoing with Preston City Council in relation to the Commercial Plot.
- Phase 1 at Whittingham Hospital had been completed and work on Phase 2 began earlier this year.
- A commercial deal was expected to be signed shortly at Preston East, and it was anticipated that a large receipt for the site would come in around March 2024, depending on the various planning processes.
- Whilst no loan payments were made, a grant payment of £80,169 was made to Lancashire County Council in April 2022 in relation to overage received from the buildout of land at Eastway, Preston.

The Board was also informed that South Ribble Borough Council had received a notification from the Planning Inspectorate of an 8-week delay in the planning appeal decision in relation to Pickerings Farm.

It was highlighted that the table in section 5 of the report showed a breakdown of the on-site affordable homes provision achieved across the City Deal sites. It was noted that all sites were delivering policy compliant affordable housing, except for the Whittingham site where visibility issues had led to a lower level of S106 affordable homes being provided.

The City Deal Executive and Stewardship Boards thanked Karl Tupling, the Chair of the Stewardship Board, for his years of service to the City Deal and wished him luck in the future, as he would soon be retiring from Homes England.

Resolved: That the City Deal Stewardship Board noted the contents of the report and the progress made by Homes England during the first quarter of the 2022/23 financial year.

7. Any Other Business

There was no other business to be considered.

8. Date of Next Meeting

It was noted that the next Combined City Deal Executive and Stewardship Board meeting will take place on a date yet to be agreed, in December.

It was also requested if an informal meeting could be held with only the Executive Board Members to discuss a way forward for the City Deal, and for this meeting to take place prior to the next meeting of the Board.

9. Exclusion of the Press and Public

Resolved: That the press and public be excluded from the meeting during consideration of the following items of business on the grounds that there would be a likely disclosure of exempt information as defined in the appropriate paragraph of Part 1 of Schedule 12A of the Local Government Act 1972, as indicated against the heading of each item. It is considered that in all the circumstances the public interest in maintaining the exemption outweighs the public interest in disclosing the information.

10. Preston Western Distributor Roads Programme - Update

Phil Wilson, Central Lancashire Master Plan Delivery Manager, Lancashire County Council presented a private and confidential report which provided an update on the programme of the Preston Western Distributor Scheme.

It was noted that the progress of the work was going strong and the good weather over the summer period allowed for the work to catchup, following a previous spell of bad weather.

Officers were optimistic about the scheme completing as per programme and budget; however, it was highlighted that inflation rates for construction supplies remained high.

The Board thanked and commended the officers for their hard work in delivering the scheme during unprecedented times for the industry.

Resolved: That the City Deal Executive noted the current programme and financial position of the Preston Western Distributor Scheme.

11. City Deal - Proposed Way Forward

Sarah Parry, City Deal Programme Manager, Lancashire County Council presented a private and confidential report on the proposed way forward for the Preston, South Ribble and Lancashire City Deal.

It was noted that in recent years, the Preston, South Ribble and Lancashire City Deal has been under review following a number of risks crystallising as highlighted in the report. Since that time, extensive work had been undertaken by the City Deal partners, including ongoing dialogue with Government, to identify options for mitigating these risks.

Therefore, a proposal was brought forward in the report which would create a funding package made up of a mix of more housing (releasing additional developer contributions), additional capital contributions and government grants, alongside a prioritised delivery programme.

It was noted that South Ribble Borough Council was awaiting further technical information from officers, in order to present a report on the proposed new City Deal to a meeting of their Full Council on 23 November 2022. The Board requested that the technical information could also be shared with the rest of the Board.

The Board was also informed that there were key issues still to work through in order to bring forward and agree a varied set of terms and operating financial arrangements.

The Board broadly agreed with the proposal, with a deadline for officers to work to on a draft varied set of terms to be considered by the South Ribble Borough Council meeting on 23 November 2022, followed by Preston City Council and Lancashire County Council Cabinets. The proposed deal should also come back to the Board meeting on a date to be arranged in December.

It was also requested that an informal meeting be held with only the Executive Board Members to discuss the way forward for the City Deal, and for this meeting to take place prior to the next meeting of the Board.

Resolved: That the City Deal Executive support in principle the outline proposal for a revised City Deal as set out in the report and request officers to draw up the detail and to report back to the Board for final approval.



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Preston, South Ribble and Lancashire City Deal - Stewardship Board

**Minutes of the Meeting held on Tuesday, 11th October, 2022 at 2.00 pm
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Preston**

Present

Karl Tupling (Chair)

Angie Ridgwell
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Adrian Phillips
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In Attendance

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CITY DEAL EXECUTIVE AND STEWARDSHIP BOARD

Private and Confidential: NO (Except Appendix 'A' which is attached separately)

Date: 14th March 2023

City Deal – Delivery and Performance Update Report
(Appendices 'A' to 'D' refer)

Report Author: Sarah Parry, Tel: 01772 530615,
Sarah.parry@lancashire.gov.uk

Executive Summary

This report provides the City Deal Executive and Stewardship Board with an overview of City Deal programme level performance and project delivery. The report demonstrates that good progress continues to be made on the major live schemes, with PWD entering the final stages of its contract.

The core metrics remain consistent at the mid year stage, with a more comprehensive report on housing completions and future forecasts expected for the end of year report, when the full housing counts are completed.

It remains the case, that achievement of the full housing and commercial targets rely on an extension to the current timeframe, which is subject to agreement by the parties.

Since circulating this report in February, the City Deal Employment and Skills data has become available and added into the report, in order to complete the monitoring information for the reporting period.

Recommendation

The City Deal Executive and Stewardship Board are asked to note the report.

1. Background and Advice

1.1 This report is intended to provide an overview for the City Deal Executive and Stewardship Board on project activity and programme performance. The report draws together in one place, the following updates:-

- Preston Western Distributor Scheme Update and Social Value Outputs
- Wider Economic and Social Value Update
- Homes England Monitoring Report
- City Deal Infrastructure Projects Monitoring Report



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- Six Monthly Performance – City Deal Core Outputs
- City Deal Employment and Skills Monitoring Report

2. Preston Western Distributor (PWD) Update – Appendix 'A'

- 2.1 As previously reported, the Preston Western Distributor Scheme continues to make good progress and despite some significant challenges to the programme and cost forecasting, the scheme remains on target to complete on programme and within the approved £207.4m City Deal budget allocation.
- 2.2 The scheme is now reaching its final stages with the final earthworks season completed and works concentrating on the finishing elements including surfacing, street lighting, traffic signal installation and landscape planting.
- 2.3 The strong collaborative working that has been established between the client and contractor on this project has enabled the programme to maintain this positive position with active engagement to mitigate delays and keep costs down, being evident across the spectrum of activity in the programme.
- 2.4 Attached at appendix 'A' is a full and confidential report on the Scheme, setting out detailed cost forecasts for the Board's information.

PWD – Social Value Update – Appendix 'B'

- 2.5 Despite challenges posed in recent years through the pandemic and beyond, the project has delivered a wide range of social value outputs. The full contractors report is attached (Appendix 'B') and provides a detailed breakdown of performance to date.
- 2.6 In summary, at the end of year 3, the project had generated the following outputs:
- £75m of cumulative spend has been with suppliers within 25 miles of the project.
 - 58% local labour utilisation on site
 - A total of ten apprentices have worked on the project
 - T-Level curriculum support and work placements for 11 Preston College students
 - School engagement activities delivered at Our Lady's Catholic High School
 - £30,250 in donations to local residents and organisations
 - £40,189 in charitable fundraising in total across the project
 - The project has provided opportunities for 18 ex-military members of the team
 - The project has created employment opportunities for 3 individuals categorised as not in education, employment or training (NEET)



- 2.7 If you would like to discuss the content of the Social Value report relating to PWD, please contact Leigh McLaughlin at the Lancashire Skills and Employment Hub, leigh.mclaughlin@lancashirelep.co.uk.

3. Economic and Social Value Update

- 3.1 Set out below is a progress update on project level Social Value delivery in relation to D'Urton Lane development, Harris Museum, Art Gallery and Library Project and the Preston City Centre Animate Scheme.

D'Urton Lane Development Social Value Programme

- 3.2 The Skills Hub continues to work with Wilmott Dixon and L&Q/Trafford Housing Trust, to deliver the social value programme for the D'Urton Lane development. The programme will deliver 250 new 2, 3 and 4-bedroom homes in Preston
- 3.3 To date the project has generated a wide range of positive social value outcomes for the local community including:
- 13 new jobs created across steel fixing, joinery, labouring, gatekeeping, cleaning, document control, engineering, trainee management, groundworks and Social Value
 - 4 Kickstart positions created for Preston based NEETs
 - 141 apprentice/ trainee weeks across Quantity Surveying, Groundworks and Brickwork
 - 17 work experience weeks for Veterans, Graduates, Colleges Students & NEETs
 - 22 Construction Careers Information, Advice & Guidance sessions provided to 298 young local people, including sessions with Preston Muslim High School for Girls.
 - 2 Social Enterprises contracted as part of the project Supply Chain (Recycling Lives and Footprints)
- 3.4 The project team are working with an extensive range of local partners to realise their social value offering including Preston's College, Inspira, Preston City Council, DWP, Calico, Procure Plus and Preston Muslim High School for Girls.
- 3.5 One challenge that the team has faced is around their pledge to support a university project through the scheme. Whilst one offer was made to a student, they did not take the offer forward. The team are seeking to reengage Uclan in early 2023.
- 3.6 The team have also supported Intact Community Centre through Sensory Garden works and donations at Christmas time to support a Christmas festival.



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Re-Imagining the Harris

- 3.7 The Harris Museum, Art Gallery and Library is currently closed for refurbishment and development works until 2024. The project will protect the building for future generations, whilst improving services and accessibility.
- 3.8 As part of the procurement for this project, Preston City Council included a social value criterion as part of the tender for the external project team. This approach supports Preston City's Council strategic aim to embed community wealth building in its work – the Preston Model. Conlon Construction Ltd were appointed as the main contractor for the project and have developed a social value programme to accompany the works.
- 3.9 Social Value delivery partners include UCLan, Preston's College, Creativity Works (Preston), Community Gateway Association (Preston Vocational College), Preston Partnership, and PCC Communities Team.
- 3.10 A summary of social value commitments put in place include:
- Secondary school level engagement via Career events
 - Undergraduate career insights events
 - Supporting built heritage and architecture Masters courses
 - Work experience opportunities
 - Internship opportunities for T-Level Students
 - Recruitment of an Apprenticeship opportunity targeting a resident
 - Promoting subcontract opportunities to Preston and Lancashire companies
 - Public workshops on heritage conservation of historic buildings
 - Tree planting
 - Fundraising activity
- 3.11 Future, detailed updates on progress have been requested and will be made available to track the impact of the scheme.

Animate – Cinema and Leisure Complex

- 3.12 Earlier in January 2023, works began on the £45m Animate leisure and entertainment complex scheme located in Preston City Centre.
- 3.13 Eric Wright Construction have been appointed to deliver the scheme on behalf of development partners Preston City Council and Maple Grove Developments.
- 3.14 The construction phase of the scheme will help to generate up to 200 FTE jobs, and provide opportunities for apprenticeships, work placements, and training.
- 3.15 A dedicated Animate Community Benefit Framework has been agreed to deliver social value to local residents and businesses. This approach seeks to



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use local labour and supply chain, provide training, employment, volunteering opportunities and placements within local colleges, to promote environmental sustainability and to ensure that all workers are treated equally and fairly. The scheme will also provide more than 140 long term jobs when it opens to the public following a two-year construction phase.

- 3.16 Future updates will be provided to track progress of the schemes' social value programme and fed back to the Board.

4. City Deal – Performance Monitoring Reports

Homes England - Quarters 2 & 3 2022/23 Monitoring Report – Appendix 'C'

- 4.1 The Homes England (HE) report attached at Appendix 'C', confirms that development has progressed well across HE sites between July 22 and December 22.
- 4.2 During this period 148 homes have completed (including 41 affordable homes) across the HE sites, bringing the cumulative total number of HE completions since the start of the Deal to 1,465 out of a potential c.4000 units.
- 4.3 On the finance side, over £24.5m has now been paid to Lancashire County Council in grant funding since the start of the Deal with around £12.3m remaining to be paid before the grant cap of £37.5m is reached.
- 4.4 The full report is attached and includes a detailed breakdown of affordable homes provision across the portfolio of sites.

Infrastructure Project Monitoring Update to December 2022 (Quarter 3) – Appendix D

- 4.5 The infrastructure monitoring schedule through to December 2022 (Quarter 3) is attached at appendix D, which sets out progress on the live projects in the programme and provides a Red/Amber/Green (RAG) status for each of the schemes. Table 1 below provides a brief snapshot of the current status of all of the schemes in the programme for quick reference.

Table 1

Scheme name	Stage	Status
Current City Deal Projects		
Preston Western Distributor (PWD)/East West Link Road	On site	Green
Cottam Parkway	Design	Amber
Bamber Bridge – Health & Safety Works	On site	Amber
Projects awaiting approval to proceed to next stage, pending City Deal mid-term review		



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PWD to Samlesbury – New Hall Lane Local Centre	Awaiting final resurfacing	
Guild Wheel Upgrade Link – P1 Bluebell Way	Pre-Planning	
Harris Museum/Library	On Site	
Animate	On Site	
A582 Dualling	Review of scheme expenditure	
Lancashire Central Off-Site Road Infrastructure	Design	
Bamber Bridge Local Centre	Awaiting final Resurfacing works	
Future Pipeline Projects		
Moss Side Test Track road infrastructure	Planning	N/A
The Lanes Link Road	Planning	N/A
North West Preston Linear Park	Pre-planning	N/A
<p>Preston Education:</p> <p><u>Primary</u></p> <ul style="list-style-type: none"> - 1 FE from 2023/24(temp then perm) at Preston North, West and Rural - 1 FE New School from 2025/26 at Preston North, West and Rural - 1 FE from 2023/24(temp then perm) at Goosnargh & Grimsargh & Longridge - 1 FE New School from 2025/26 at Goosnargh & Grimsargh & Longridge <p><u>Secondary</u></p> <ul style="list-style-type: none"> - Preston - 40 place expansion for 2023/24 - Preston - 4FE New School from 2025 	Pre-planning	N/A
<p>South Ribble Education:</p> <p>A 2023 - 25 School Place Planning Strategy was adopted by Cabinet in October 2022. The programme includes the additional provision for:</p> <p><u>Secondary</u></p> <ul style="list-style-type: none"> - South Ribble - 112 additional places via expansion from 2023/24 	Pre-planning	N/A
<p>South Ribble priority corridors and local centres:</p> <ul style="list-style-type: none"> • Hutton to Higher Penwortham Public Realm Improvements 	Pre-planning	N/A



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<ul style="list-style-type: none"> • North of Lostock Lane • South of Lostock Lane 		
Preston priority corridors and local centres: <ul style="list-style-type: none"> • Broughton/Fulwood (South of M55) • NW Preston/Cottam/Ingol/City Centre • Warton to PWD – Corridor • Longridge/Grimsthorpe/Ribbleton/City Centre • PWD to Samlesbury – Corridor 	Pre-planning	N/A

4.6 Overall, good progress continues to be made on the major live schemes, including the PWD (detailed earlier in this report). There are a number of schemes remaining paused in the programme, pending agreement on a revised City Deal Agreement, and these are ragged red in the table to reflect this pause.

Year 9 – Six Monthly Performance Report (to 30th September 2022) – Core Outputs

4.7 Overall performance against the City Deal core metrics, is set out in the table below.

4.8 Whilst a number of the outputs are highlighted as amber (when assessed against the original 10 (plus 5 year run on) year timescale agreed at the outset of the Deal), it reflects the reliance on an extended term in order to achieve the full target.

4.9 The jobs created/safeguarded outputs are buoyed by the inclusion of letting/sales at existing premises, but it is expected that as the portfolio of new commercial development comes to fruition in the next phase of the programme, that the jobs relating to new commercial floorspace will rise significantly.

	Core Metrics	Actuals To Date	Target By 28/29	RAG
1	Total number of Housing units completed – by 28/29	9,629	17,420	Amber
2	Number of Housing units – Planning Consented	21,670 ¹	17,420	Green
3	Commercial floorspace completed (sqm)	254,963	441,657	Amber
4	Jobs created or safeguarded	20,877 ²	20,000	Amber
5	Public Sector Investment (£m)	£202	£342	Amber
6	Private Sector investment (£m)	£42	£82	Amber
7	Construction of Broughton Bypass	Complete	-	Green

¹ Includes all sites (not restricted to sites on the CD Schedule) and both outline and full planning permissions.

² Including 13,025 jobs associated with new sales and lettings at existing premises. The RAG rating reflects the fact that the original agreement was to create 20,000 net new private sector jobs.



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8	Construction of Preston Western Distributor	Under Construction	-	
9	Construction of Penwortham Bypass	Complete	-	
10	Widening of A582 South Ribble Western Distributor	At planning, design, land assembly stage. Junctions complete. Widening of phase 1 – Golden Way section complete.	-	

Employment and Skills Monitoring Report 2021/22

4.10 The Employment and Skills Monitoring information set out below, covers a range of City Deal employment and skills metrics for the 2021/2022 academic year.

4.11 The metrics were set at the start of the programme and provide indicative measures for the wider impact of the City Deal investment in the Central Lancashire area utilising data from a range of sources including National Online Manpower Information System (NOMIS), Higher Education Statistics Agency (HESA) and Education & Skills Funding Agency (ESFA).

4.12 Data from HESA for the 2021/22 academic year is not currently available and several of the data series have also been discontinued. Where data is not available the most recent position is displayed.

Summary of updated measures

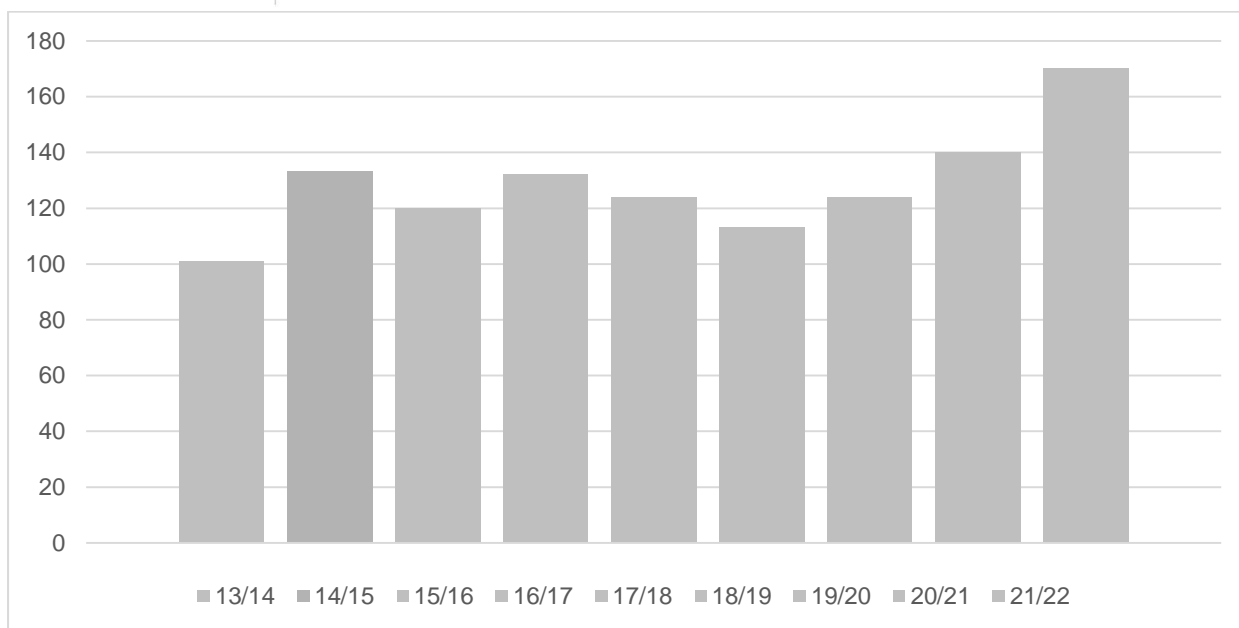
4.13 Apprenticeship starts for 16-24 year olds in Construction

Output	Baseline:	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5*	Yr.6	Yr.7	Yr.8	Yr.9
	Academic Year 2012/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22
		Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
Apprenticeships starts in construction 16-24 year olds residents of Preston and South Ribble who have started an apprenticeship in the construction sector. Additional numbers year on year. Source: Preston's College, Runshaw College and T2000 / ESFA DataCube	N/A	101	133	120	132	124	113	124	140	170
Please note: data for previous years has been reissued using ESFA DataCube										



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Preston, South Ribble & Lancashire



4.14 Apprenticeship starts for this group experienced an increase from the previous year, growing from 140 to 170 as displayed in the chart above. This represents the highest point in the time series. It also demonstrates strong recovery in demand for Apprenticeships in this sector following the pandemic.

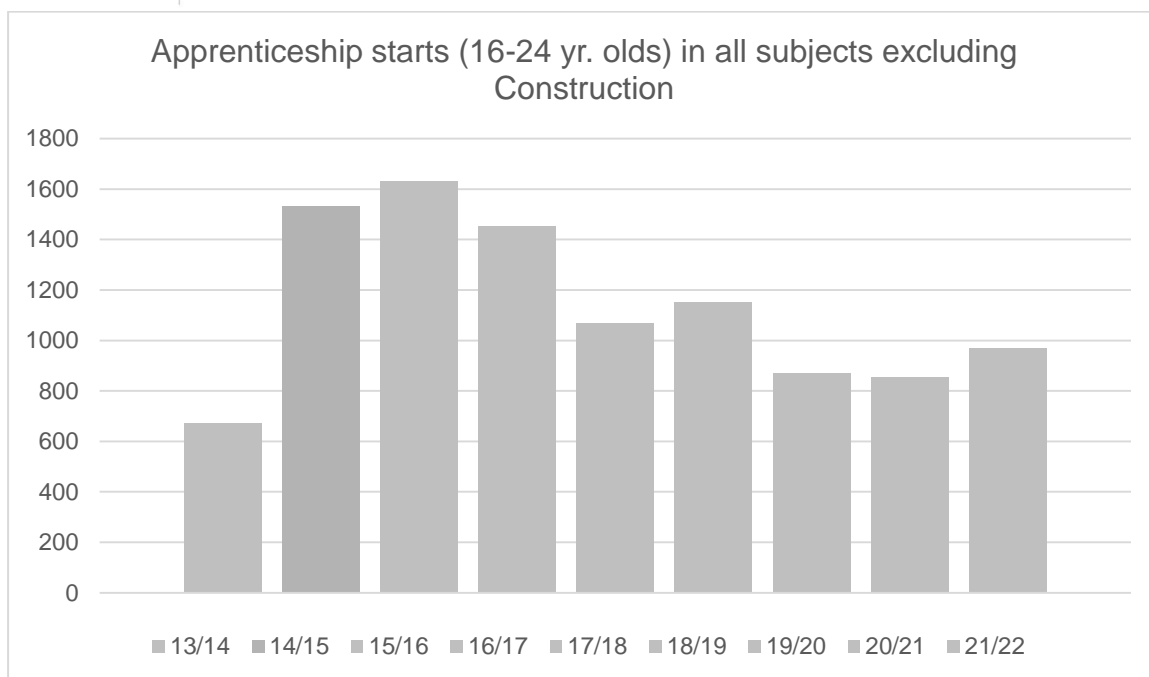
4.15 Apprenticeship starts in all subjects for 16-24 year olds (excluding Construction)

Output	Baseline:	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5*	Yr.6	Yr.7	Yr.8	Yr.9
	Academic Year 2012/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22
		Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
<p>Apprenticeship starts in all subjects</p> <p>16-24 year old residents of Preston and South Ribble who have started an apprenticeship (excluding construction). Additional numbers year on year.</p> <p>Source: Preston's College, Runshaw College and Training 2000 ESFA data</p>	N/A	672	1,531	1,630	1,453	1,068	1,150	872	853	970
Please note: data for previous years has been reissued using ESFA DataCube										



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Preston, South Ribble & Lancashire



4.15 Apprenticeship starts across all subjects amongst the 16–24-year-old group have increased year-on-year from the 2020/21 position, from 853 to 970. This is the highest level since 2018/19, however the position is lower than that seen at the highest level, in 2015/16, where numbers were 1,630.

4.17 The decrease in Apprenticeship starts across all subjects amongst 16–24-year-olds from 2015/16 group mirrors a national decrease in Apprenticeship numbers following Government reforms, aimed at driving up the quality of Apprenticeship provision. It also reflects a shift to a higher proportion of starts for Apprentices from age groups over the age of 24.

4.18 Apprenticeship starts for 16–24-year-olds in all subjects excluding construction, still stands at a higher level, when compared with the year one reference data (970 in comparison with 672).

4.19 Job Seekers Allowance (JSA) and Universal Credit (UC) claimants

Output	Baseline:	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5*	Yr.6	Yr.7	Yr.8	Yr.9
	Academic Year 2012/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22
		Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
*refers to academic year										
Job Seekers Allowance (JSA) and Universal Credit (UC) claimants	Apr-13	Apr-14	Apr-15	Apr-16	Apr-17	Apr-18	Apr-19	Apr-20	Apr-21	Apr-22



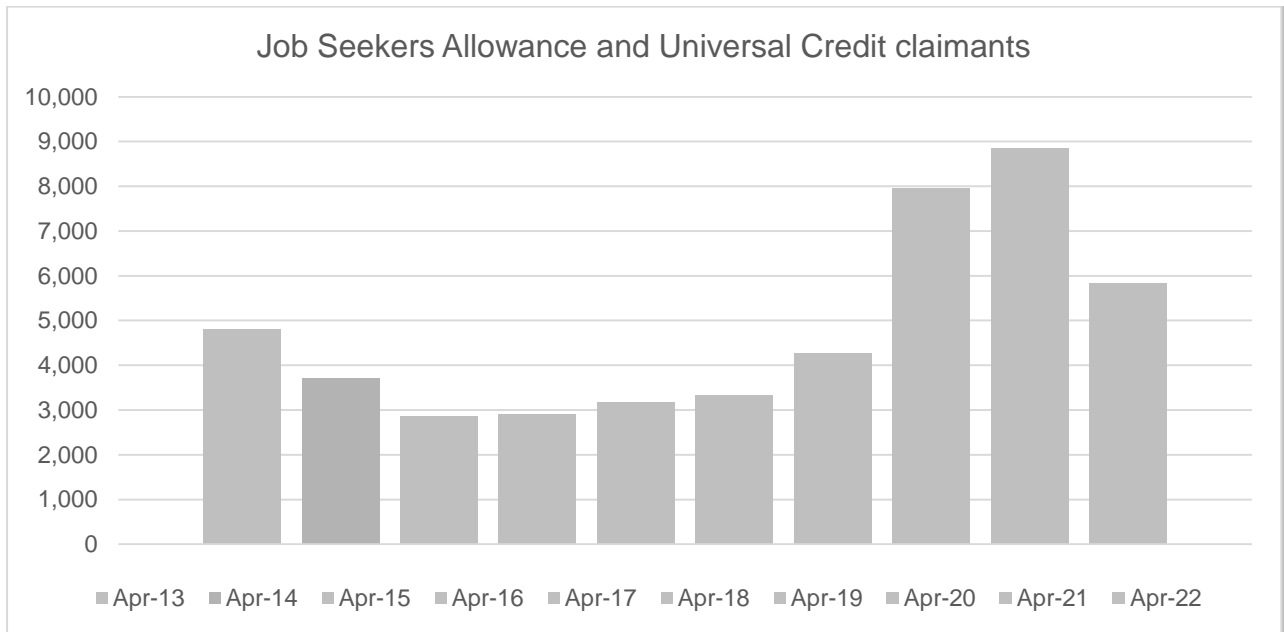
CITY DEAL

Preston, South Ribble & Lancashire

A reduction in the overall numbers of active job seekers, who are receiving JSA and UC claimants in Preston and South Ribble.

Source: DWP Stat-Xplore
*Source: Nomis

4,803	3,705	2,855	2,900	3,175	3,325	4,275*	7,955*	8,853*	5,830*
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4.20 Data for Job Seekers Allowance (JSA) and Universal Credit (UC) claimants is provided for the April 2022 reference period, standing at 5,830, which is higher than the baseline position of 4,803 in April 13.

4.21 However, the April 22 position represents a year-on-year decrease in the claimant count across the City Deal area from 8,853 in April 2021. This reflects the recovery in the labour market since the Covid-19 pandemic. The most recent data available for this measure is for January 2023 (not listed on the table) and stands at a similar level (5,805 claimants).

4.22 The combined claimant count for South Ribble and Preston was 5,830, representing 2.4% and 4.4% respectively for April 2022. This compares with a claimant count rate of 4.2% in Lancashire (LEP area geography) and 4.4% in the North West for the same period.

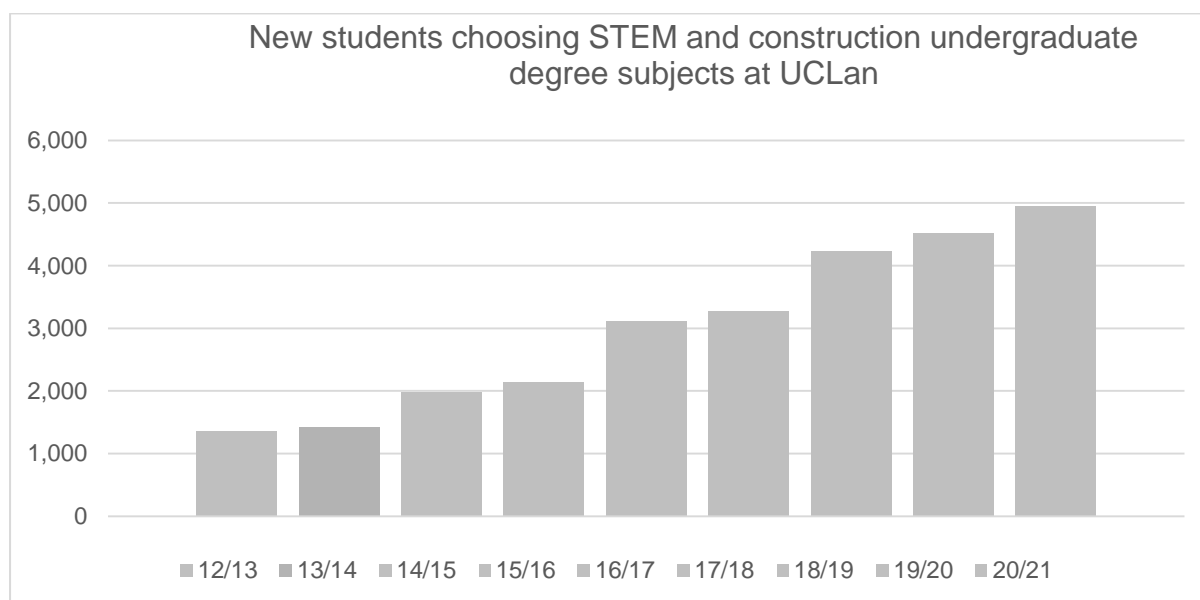
Summary of measures not updated in this report

4.23 *New students choosing STEM and construction undergraduate degree subjects at UCLan*



4.24 Data for this measure for the reporting period has not yet been released for 2021/22. The latest position is reported below.

Output	Baseline:	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5*	Yr.6	Yr.7	Yr.8	Yr.9
	Academic Year 2012/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22
		Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
*refers to academic year										
New students choosing STEM and construction undergraduate degree subjects at UCLan	1,359	1,431	1,988	2,146	3,120	3,268	4,235*	4,510*	4,955*	Not Yet Released
Source: UCLAN *HESA data										



4.25 Data up to 2020/21 has show a year-on-year increase for this measure, equating to a 265% increase from the position in 2012/13.

4.26 The uplift in numbers does mirror national trends which have seen large increases in undergraduates choosing STEM subjects for their degree subjects. Increased numbers of STEM students can deliver benefits to the individual through increased earning potential, as well as wider societal and economic impacts such as increased competitiveness and addressing skills shortages required by employers.

Data excluded from reporting

4.27 Data for several of the measures previously reported is no longer available, and this has been the case for a number of years. As a result, the following data has been removed from the reporting tables:



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- HE leavers getting graduate jobs in construction and engineering – last reported 2016/17
- HE leavers getting graduate jobs in all sectors - last reported 2016/17
- Graduate placements and internships across all sectors - last reported 2017/18
- Number of interventions/ activities promoting City Deal and construction career opportunities with Young People, Teachers/IAG practitioners, Parents, and Education Institutions - last reported 2018/19

List of Background Papers

Paper	Date	Contact/Tel
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N/A

Reason for inclusion in Part II, if appropriate

N/A except for Appendix 'A' which contains exempt information as defined in Paragraph 3 of Part 1 of Schedule 12A to the Local Government Act 1972. The report contains information relating to the financial or business affairs of any particular person (including the authority holding that information). It is considered that in all the circumstances of the case the public Interest in maintaining the exemption outweighs the public interest in disclosing the information.



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CITY DEAL EXECUTIVE AND STEWARDSHIP BOARD

Private and Confidential: YES

Date: 14th March 2023

Appendix 'A' is restricted and attached separately in the Part II section of the agenda.



Working in partnership



CITY DEAL
Preston, South Ribble & Lancashire

Preston Western Distributor Road SOCIAL VALUE REPORT

Year 3 Final Report – Dec 2022





Our aim is to maximise the value of work placed with local businesses and for local people.

CONTENTS

Executive summary

Project summary

Key achievements Year 3

Social Value Highlights

1. Future workforce
2. Inclusive workforce
3. Skills and productive workforce
4. Community benefits

Conclusion and Plans for 2023

EXECUTIVE SUMMARY

Costain and their supply chain appreciate that when we undertake such a large project, it is more than building the road, it is important to provide a positive contribution to the local economy. Our aim is to maximise the value of work placed with local businesses and for local people.

To date the project spend is **163.655m**

£75m of which is spent with companies within a 25 miles radius of the site.



A further **£32m** spend within 25 – 50 miles of the site



£28m spend within 50 – 100 miles of the site

£15m over miles of the site
(all figures rounded up)



Local to the Preston Western Distributor Road (PWDR), Roorcroft Road Restraint Systems have been awarded work on the project and source the majority of their materials, labour, and transportation from the Lancashire area. Ashlea Landscaping, Shay Murtagh, and Aggregate Industries as previously mentioned in the first and second reports still source local materials and labour on the PWDR.

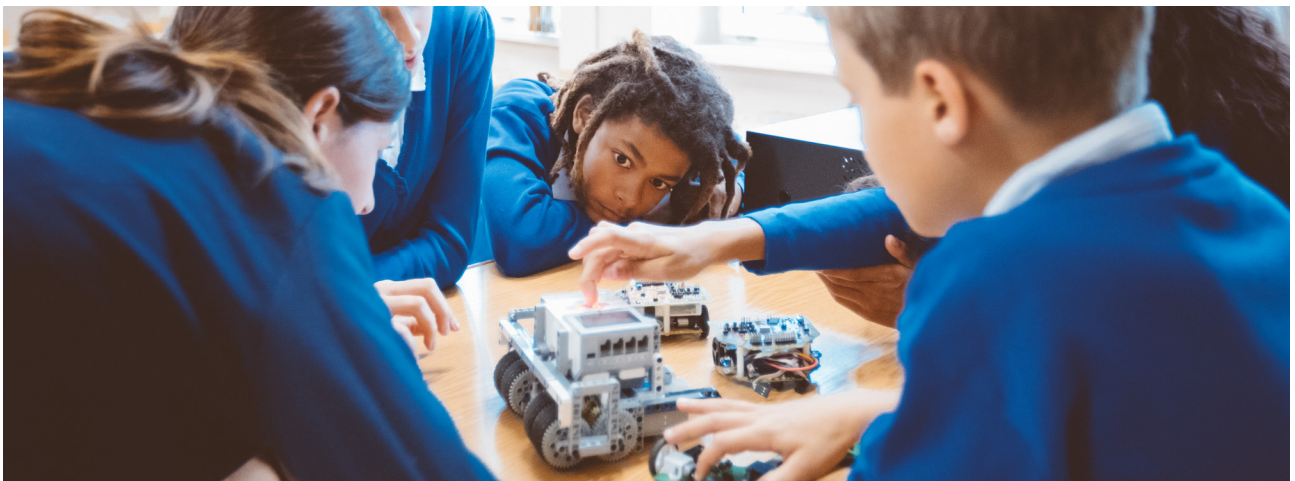
Costain and all supply chain companies have shared data show that an average of 58% of staff working on the project are local to the area. Since the last report, the PWDR has recruited two new labour agencies; Hercules Recruitment Ltd and NBC Site Services to provide a more diverse workforce. PSI Global and Frameworks Recruitment still remain the main labour supplies and continue to work with local organisations to promote the industry and the opportunities that are available on site for local people.

The local schools continued to suffer from the effects of the pandemic during the first six months of 2022 however the team managed to engage in a 'Future Day' and 'T-Levels Showcase Event' in two separate educational settings.

The STEM ambassadors within the team continue to enjoy the opportunity to share their career stories and offer information and advice to the next generation of young people with an interest in joining this ever-growing industry.

This report shows good progress to various Social Value activities that the team has undertaken, with many case studies from apprentices, supply chain, and those that have taken up local opportunities.

The team at PWDR continues to work hard to ensure charitable fundraising has carried on throughout the difficult times early in the year and has managed to raise a further £6,540 during 2022, making this a total £19,789 over the past 3 years. Individuals put their own time and effort into the fundraising as well as the activities themselves, and we are forever grateful for their passion and commitment to so many worthy causes. We have also donated £13,250 to local residents for their Platinum Jubilee Street Party celebrations, Preston Rotary Club and Samaritans Charity.



PROJECT SUMMARY

We are building a major new road - the Preston Western Distributor, which will link Preston and Southern Fylde to the M55 motorway.

Scheduled to open early in 2023, this £200m road scheme is the biggest new road programme in the Preston, South Ribble and Lancashire City Deal.

It will help to promote new housing and business development in the area, while increasing capacity on the existing local road network.

The Preston Western Distributor will link the A583 and the M55 motorway and will involve the construction of:

- A new motorway junction
- Four new bridges, and
- Three underpasses

The scheme also includes two new roads connecting to new and existing housing areas of North West Preston and Cottam. The new East-West Link Road and Cottam Link Road will provide convenient access to the Preston Western Distributor, avoiding already congested local routes.

As the working age population in Lancashire is decreasing, we need to build on the sustained economic growth to keep young people in the area and bring in more skilled workers. The transport network serving Preston and the wider area is also becoming increasingly congested. We need to make sure that the road infrastructure supports our ambitious plans across North West Preston including 5,500 new homes.

Building new road capacity will:

- Provide direct access to new housing developments.
- Provide an alternative to avoid rush hour traffic in the city centre
- Improve access to the motorway from the Enterprise Zone at Warton.
- Improve our existing roads and local centres.
- Help to prioritise and promote walking and cycling.
- Support delivery of a new parkway rail station at Cottam.

Costain, the smart infrastructure solutions provider will manage the works with a range of local, regional, and national supply chain partners.



KEY ACHIEVEMENTS IN YEAR FOR PWDR

45% of spend is local to the site



Schools engagement at Our Lady's Catholic High School



Supporting Lancashire Skills Pledge

Engagement at Runshaw College

Re-affirming our commitment to the Armed Forces

Started supporting T Levels at Preston's College

Considerate Constructors Scheme – Final score 45 on 28/11/22



6 apprentices currently on the project

58% of labour local



(from the companies that shared information for this report)

£13,250 in donations to local residents and organisations



£19,789 charitable fundraising total to date on the project

Follow the progress on PWDR here:

<https://m.facebook.com/Preston-Western-Distributor-Road-105432587906910/>

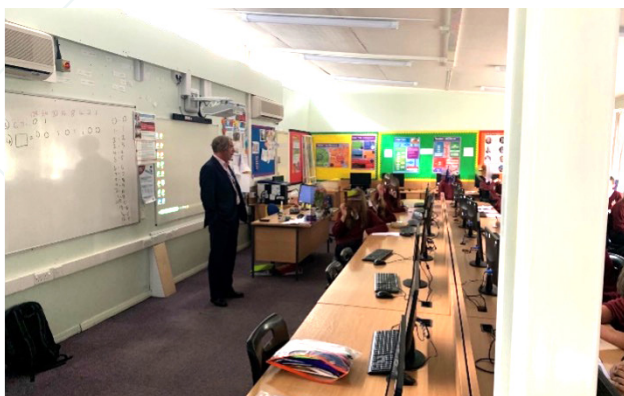
Preston Western Distributor and East-West Link Road - Lancashire County Council

1. Future workforce

Our Lady's High School

Ian Richardson, Costain Account Director, Northern Powerhouse has agreed to the role of Enterprise Adviser at Our Lady's High School in Preston. Ian and the PWDR team agreed to deliver a 'Future day' for the year 10 students at Our Lady's High School.

Our Lady's High School ran a Year 10 Futures Day focused on the engineering sector and the wide range of entry routes and careers available within it. A number of staff from Costain, with a wide variety of disciplines engaged with all of the Year 10 pupils in a series of workshops.



What schools said



The pupils learned about the different qualifications needed to gain entry into the professions alongside the real-world experiences of a number of the Costain employees. They listened in a series of workshops, on the opportunities found within engineering by joining a large company like Costain, but also what the company is doing to help the people of Lancashire and the greater infrastructure that they are developing within Britain as a whole. Pupils left the day having a significantly clearer idea of the pathways available to them but more importantly just how far a job in engineering can take you thanks to the engagement of the Costain employees. A thoroughly interesting and engaging day that opened the minds of the pupils to the possibilities within the field of engineering.



Programme of the day:

Why are we building the PWDR?

- It will help to promote new housing and business development in the area, while increasing capacity on the existing local road network.
- As the working age population in Lancashire is decreasing, we need to build on the sustained economic growth to keep young people in the area and bring in more skilled workers.
- The transport network serving Preston and the wider area is also becoming increasingly congested.
- We need to make sure that the road infrastructure supports our ambitious plans across [North West](#) Preston including 5,500 new homes.

Preston Western Distributor Road (PWDR)



Session 1

- Introduction to Costain and PWDR
- Introduce afternoon activity

Session 2

- All students to separate into six workshops (different rooms)
- Costain speakers discussing job roles

Session 3

- Afternoon activity

The aim of the event was to provide information and the different job roles within the construction industry to year 10 students. The PWDR team included: Project Managers, Temporary Works Manager, Engineers, Traffic Management, Quality Manager and General Foreman. An activity was planned to look at Lea Viaduct on the PWDR site and discuss in-depth from start to completion, taking on board all the job roles involved from the early stages of planning, design to build the Viaduct, and the quality of the work and materials.

Runshaw College – Leyland Campus



T-Level Showcase Event

The aim of the event was to provide an opportunity for students and parents to find out more about the new programmes, with a focus on the Industry Placement element of the course. Students and parents were given the opportunity to speak to the curriculum teams, attend a presentation providing an overview of the programmes and meet with employers who are interested in taking students on a placement in the future.

The event also provided employers the chance to discuss information with the curriculum teams and attend the presentations to find out more.

The PWDR team (Sarah and Gita) attended and discussed opportunities within construction and Costain with students and parents.



Lancashire Skills Pledge



Costain is proud to formally pledge to invest in the skills of people living and working in the Lancashire area. During 2022, the PWDR team supported Our Lady's RC High School, Runshaw College, and Preston College



Preston's College

Costain continued to support T levels in Construction- Design, Surveying and Planning through the beginning of 2022.

The plan below was discussed and put in place to support the students with their mandatory placements to complete the course. Some students could attend the PWDR site in their own transport, while others travelled on public transport. Although placements are a great way to gain experience in the working environment, they also provide the experience of travelling to and from work each day.

Start date	End date	Forename	Age	Preferred Teams	Transport
01/11/21	23/11/21	James	18	QS/Surveying	Car
01/11/21	23/11/21	Alexandra	17	QS/Surveying	Bus
10/01/22	01/02/22	Anthony	19	Engineering/QS	Bus
10/01/22	01/02/22	Keelan	18	QS/ Surveying	Bus
07/03/22	29/03/22	Mahammad	19	Planning/Surveying	Car
07/03/22	29/03/22	Daniel	17	QS/Surveying	Bus
07/03/22	29/03/22	Harvey	17	Planning/QS	Bus
04/04/22	26/04/22	Jack	18	Engineering/Surveying	Bus
04/04/22	26/04/22	Harry	20	Engineering/Quality	Car
02/05/22	24/05/22	Oliver	17	QS/Engineering	Car
02/05/22	24/05/22	Maisie	17	QS/Planning/Surveying	Bus

Case study – Keelan

Keelan joined the team early in 2022 and travelled from Darwen via public transport. This meant Keelan had to take three buses each way to arrive on site by 9 am. Keelan left home each morning at 7 am to travel from Darwen to the outskirts of Preston. He then caught a bus into the town centre Preston and the number 74 bus to Sidgreaves Lane. In addition, there was a 1.2-mile walk to the PWDR site from the bus stop after a long two-hour journey.

Keelan discussed his concerns regarding the length of time it took to travel to and from work and had never considered this to be an issue with employment. Keelan had always assumed his place of work would be at least one bus journey away.

After 4 weeks on the site, Keelan had gained valuable experience of being in a workplace and the challenges/barriers he may come across during his future career in construction.



Costain working with UCLAN



Costain continues to support the University of Central Lancashire. Mike Hitchinson, Senior Design Manager, and Shona MacDonald, Project Manager sits on the universities' Industry Advisory Committee for the Civil engineering degree course, which meets twice a year. The aim of the committee is to ensure the university keeps the course content current and aligned with what the industry is doing and would expect from graduates.

Costain has also presented to students on subjects such as carbon reduction in construction, structural design and analysis, and reviewing student design projects. This relationship started through our work with Lancashire County Council at Heysham and more recently the PWDR project.

Tara McCracken, Senior Environmental Adviser for Costain, working on PWDR is supporting UCLAN by providing insight into day-to-day activities for construction work for Environmental and H&S undergraduates whilst answering career questions.



2. Inclusive workforce



A multi-award winning construction group

NBC is a well-established multi-award-winning and accredited group that supplies labour packages in Highways, Water and Rail. For the past six months, NBC has recruited 13 operatives on the PWDR. All 13 operatives travel from the Midlands area and are from a Black, Asian, or minority community.

The company has an in-house training suite and believes that training and up-skilling are important building blocks and an integral part of business, offering qualification in City and Guilds, NVQ's, CPCS Plant Assessments, NPORS training, and behavioural-based safety training.



Hercules Site Services

Hercules are a collaborative, innovative company delivering services within the Civil Engineering sector of the construction industry. Hercules have the capability to supply skilled labour, deliver complete civils projects, hire out plant machinery and provide digital solutions for construction recruitment and workforce management. The PWDR has 8 male operatives supplied by Hercules Site Services, 4 are from a Black, Asian, minority background, 2 operatives live locally in Lancashire and 6 live within 25 miles radius.

THE FOUNDATIONS OF OUR CSR STRATEGY



Hercules take great pride in partnering with organisations to gain a diverse workforce and have been honoured for

outstanding support towards the Armed Forces and received the Employer Recognition Scheme Gold Award. The company are fully committed to the health and wellbeing of their workforce and provide a bespoke, fully equipped staffed Mobile Health Screening trailer that can be deployed anywhere in the country.

Upskilling our workforce

Jesse - update

Starting the PWDR as Traffic Marshal in 2020, Jesse has since completed additional NPORS traffic marshal training and gained his CPCS Dumper/Roller. Jesse has now progressed to a general foreman on site after completing the Site Supervision Safety Training Scheme (SSSTS) in September.



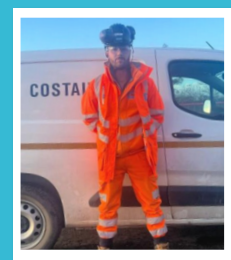
Sunil – update



In early 2021, Sunil joined the PWDR team through Procure Plus as a traffic marshal, where he gained his CSCS card and NPORS traffic marshal qualification. Sunil has succeeded throughout the project and completed further training with; CPCS Dumper/Roller, LOLER and POWER training, and recently Site Supervision Safety Training Scheme (SSSTS). Sunil is now currently working as a supervisor in the stores.

Jack Bell – Case Study

Jack has worked on the PWDR project for over two years. Due to his great work ethic, PSI Global supported him in gaining his Cat and Genny qualification in 2021. Following this, Jack continued to go from strength to strength as he gained more experience working closely with the rest of the team and supervisors on site, eventually gaining promotion to Ganger.



As a result of his hard work, and commitment on-site, PSI has supported Jack with his SMSTS qualification and was recently promoted again to Front-Line Supervisor in September 2022.

Supply Chain Walters - Carole

Carole works for Walters who is completing the Earthworks on the Preston Western Distributor Road as an Articulated Dump Truck Driver. Carole started working in construction 32 years ago after previously working in hospitality in places like Belgium and London. Whilst hospitality and construction are very different in a lot of ways, Carole does feel that she has transferred certain skills, with the importance of housekeeping and keeping a clean, tidy, and safe working environment applicable to both industries.



Carole has worked for Walters for the last 13 years and has now worked for Walters on two Projects in Lancashire, the Preston Western Distributor Road and Heysham to M6 Link Road. What she enjoys about working in construction is the people she meets and the camaraderie she experiences within the team.

In the last 6 months, Carole has become a member of the Project SHE Committee and is enjoying this role. She enjoys being able to share her many years of experience as well as being able to explain to other members of the Project Team her perspective from 3m up in the cab of her Dump Truck. She also enjoys hearing the perspective of other members of the Project Team including those from other trades, Supervisors and Managers. She feels there is a great benefit to the Project of such meetings.

Andy

Andy has lived in Lancashire all his life and joined the Army at 16 years of age. Andy was originally in the Royal Electrical & Mechanical Engineers where he trained as a Mechanic. He then transferred to the Paratroopers. During his seven years of military service, Andy served in Northern Ireland and Sierra Leone.



Andy left the Army and worked in various areas of construction including resurfacing around the UK. Approximately 5 years ago, he got his Articulated Dump Truck Ticket and started driving Dump Trucks after being recommended he tries it by a friend. With his mechanical background as part of his military training, Andy found he had the skills to identify and diagnose simple faults in the machine/s he was operating which made maintenance of his machine a lot easier.

Andy started working on the Preston Western Distributor Road in June 2022, he was employed through a local labour Agency to work for Walters completing the Earthworks on the Project. After making a great impression with his work ethic, teamwork and reliability Andy was offered a full-time position directly with Walters in September 2022. Moving forward, the plan is that Andy will move with Walters onto another Project somewhere around the UK once Walters work on PWDR comes to an end.

Jobs created – Companies on-site and their data 2022

	No of staff	F	M	Local	Local %	BAME	Ex - Military	Under 25's	NEET	Apprentice
Costain	68	9	59	21	35%	5	2	4	1	6
PSI	23	2	21	18	80 %	3	1	5		
Frameworks	21	3	19	18	94%	3	0	1		
Walters	28	2	26	8	29 %	1	2	1		
MSF Ltd	11	1	10	4	36%	0	0	1		
Chevron	25	1	24	15	60%	2	5	7		
Barrett Group	76	1	75	45	59.21%	15	2	4	1	1
Ashlea	10	1	10	10	100 %	1	0	0		
Roocroft	20	0	20	19	99%	2	1	1		
NBC Site Services	13	0	13	0	0%	13	0	2	1	
Hercules	8	0	8	2	50%	4	0	2		
Lowther	30	3	27	21	70%	0	0	1		
Aggregate Industries	67	0	67	5	7.46%	1	2	1		
Flannery's	85	2	83	75	88.24%	4	1	2		

Ex-Military engagement



Re-affirming our commitment to the Armed Forces

After receiving the prestigious Gold Award for the Employer

Recognition scheme (ERS) in 2021, Costain resigned the Armed Forces Covenant at the Ministry of Defence office in Whitehall to show our commitment to supporting reservists, veterans, service leavers, and their families.

The ERS was launched by then Prime Minister, David Cameron to recognise employer support for the wider principles of the Armed Forces Covenant. The Scheme encompassed Bronze, Silver and Gold awards for employers that pledge, demonstrate or advocate support for Defence and Armed Forces community. This includes Reserves, Service leavers, Armed Forces Veterans, the wounded, injured and sick, cadets, military spouses or partners and their families.

The Armed Forces Covenant is a promise from the nation that those that serve or have served in the Armed Forces, and their families, are treated fairly. The Covenant is enshrined in law, and the Government is committed to delivering the best possible outcomes for the Armed Forces community by working with a range of delivery partners who are signatories of the Covenant. Signatories include local authorities, charities, community organisations and businesses.

Costain recognises the vital role of Britain's Armed Forces and the valuable contribution that members of the reserve Forces make to Britain's defence, their communities, and their civilian workplace.

Costain's commitment is evident through the provision of additional paid days leave for Reservists and the supportive HR policies for Veterans, Reserves and Cadet Forces Adult Volunteers, as well as spouses and partners of those serving in the Armed Forces.

Costain promotes the Armed Forces Covenant and Employer Recognition Scheme with their supply chain, providing support throughout the process. In addition, Costain works with the Military Co-working Network Hub, creating on site centres for military spouses and providing support with employment, study, networking, and other help as required.



In the image is Major (Retd) Jim Bolton, he served in the Army with the Parachute Regiment for 32 years, conducting numerous overseas operations and exercises. The military has been Jim's life since 1980 when he joined the army at 18yrs old as a Private Soldier, he worked up through

the ranks achieving the rank of Major before retiring in 2012/ Jim has now been working at Costain for the past seven years on several rail and road projects and is currently here on the Preston Western Distributor Road as a Quality Manager.



3. Skilled and productive workforce

Apprentices

Costain and many of the supply chain organisations take on apprentices as part of their workforce planning, ensuring that early careers pipeline of young people join the business regularly, some of those apprentices are on this project. The CITB Levy and Apprenticeship Levy allow companies to support apprenticeships with suitable grants and support however, it's still a big commitment for companies and it is important to manage apprentices properly to ensure they stay on the programme and find their place in the industry long term.

Name	Apprenticeship Framework	Company	No of weeks on PWDR (as at 31/12/22)
Ali	Future Talent – Transformational Leadership Programme	Costain	86
Callum	Level 6 / BEng Civil engineering	Costain	75
Finlay	Level 6 / BEng Civil engineering	Costain	Completed in June 2022
Thomas	Quantity Surveyor - Degree apprentice	Costain	Completed in Aug 2022
Amie	Walters Trainee Quantity Surveyor	Costain	Completed in Sept 2022
James	Construction Law & Dispute Resolution	Costain	32
George	Project Controls Degree	Costain	14
Reagan Pettman-Smith	Level 6/ HNC Engineering	Costain	15
Danielle	MSF Ltd Business Administration Apprentice	MSF Ltd	71
Rhys	Level 2 Carpentry and Joinery	Barrett	52

Engineering Apprentice - Callum

Callum has now completed 75 weeks on his apprenticeship. Callum will continue his apprenticeship with Costain on the Smart Motorways, M62 project from January 2023.



Quantity Surveying - Tom

Tom continues his two-year diary for the RICS Chartership and remains on the PWDR project until Spring 2023.



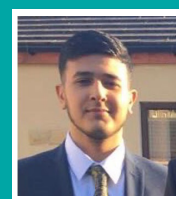
Graduate Engineer (apprenticeship)– Ali

Ali left the PWDR project in summer 2022 but continues his studies within Costain consultancy in the Manchester office.



Umar – Quantity Surveyor

Umar completed his RICS Chartership in May 2022 and has progressed to Digital Commercial Lead within IT Operations Department.



Business Administration Apprenticeship – MSF Ltd



Danielle remains working on the PWDR for MSF Ltd and is coming to the end of her Business Administration Apprenticeship. Danielle will continue with MSF Ltd and enjoys her role and the team that surround her.

Apprentice Quantity Surveyor – Amie

Amie joined Costain at the beginning of 2022 after working on the PWDR with the supply chain, Walters. Amie completed her Quantity Surveyor Apprenticeship in September 2022 on the PWDR project and recently attended her graduation at University of Salford. She will continue her journey with Costain and join the early stages of the Lancaster Growth Catalyst Group.

Level 6 / BEng Civil Engineering - Finlay

Finlay completed his degree apprenticeship in June 2022. Finlay remains a valuable member of the PWDR as an engineer and is supporting Reagan on-site.

New apprenticeships on the PWDR

As the PWDR reaches its final year, the team has two new apprenticeships that will see the end of the project and welcome a new scheme in 2023. All three new apprentices have become valuable members of the PWDR team.

Case study – Degree Apprenticeship – George

George joined Costain and the PWDR team in September 2022 after enjoying a placement day with the team back in 2021.

After completing A-level Maths, Business Studies, Design and Technology at Ysgol Eirias Sixth Form College, George gained a place with London Metropolitan College (LMC) on the BSC (Hons) project Controls Professional Degree Apprenticeship. This is a three-year course with the first two years being work based on site. George is currently completing his first year with the PWDR planning team.

During his time on the PWDR, George maintains and updates Aphex and P6. He also spends one day per week on-site where he checks all works are being performed as planned, organises meetings, and monitors aggregate forecasts.

George's father and grandfather had careers in construction, and he felt inspired by them both to follow the same career path. He is enjoying his placement on the PWDR and has already become a valued member of the team. George would like to continue in Civil Engineering as a Planner once he gains his HNC qualification.



Case Study - Graduate engineer (apprenticeship) – Henry



“Before starting at Costain, I left college in 2020, then moved into manufacturing engineering at a thermoplastic company in Haydock in April 2020, which included welding, shaping cut blades on CAD, and general maintenance of the machines. I was there until June 2022 which is when I then started with Costain as a degree apprentice quantity surveyor.

At Costain, I am currently undertaking an HNC in construction and the built environment, level 4/5 at Preston college part-time for two years and then a further three years at university specialising in quantity surveying BSc.

On a daily basis, I will manage subcontract packages, forecasting, assessing their application for payments dealing with changes and contra-charges for these packages. My packages include: Site Security, drainage surveys, cleaning of drainage, temporary electrics, pedestrian guardrails, traffic management, miscellaneous metal work, and site clearance.

I also do applications for payments to the Client for the new Lancaster job and assist with the cost report and forecasting. I shadow the more experienced quantity surveyors on how they deal with the management of subcontractors and doing take-offs from both drawings and site visits.

After PWDR I am moving on to the Lancaster South Growth Catalyst.

My aspirations within Costain are to achieve senior Quantity Surveyor/ Commercial Manager and to also achieve a professional body – RICS and MCInstCE.”

Case Study Level 6 HNC Engineering – Reagan

Reagan started his career in Traffic Management before joining the PWDR team on the Community Relations team through PSI Global.

After several months, Reagan soon became interested in the engineering side of the project and began learning about the road works and structures, along with the process and the intricacies surrounding both areas. Costain provided Reagan with the opportunity to join the engineering team and offered the apprenticeship scheme after a three-month trial on site.

Reagan states *‘the training and guidance on the PWDR have been so beneficial and helpful towards my development. I am first aid trained, CATG4+ trained, RD8200 trained. The guidance from other experienced engineers to help with any questions, or tips has also progressed my development. I look to carry on learning more about engineering and different types of engineering. I would like to be involved in the future on some structures or buildings or even transport engineering such as railways’.*



Training of employees

Costain looks to develop their staff at all levels of the business and at scheme level it’s important for personal development and the benefit of the company as a whole to have well trained teams.

On PWDR project a number of the team are studying for long term qualifications either as apprentices or as part of their long term development within the business. Below is an example of the type of courses our colleagues are undertaking.

Level 4 - The Survey School Surveying Course	Level 6 - BSc (Hons) Quantity Surveying
Level 6 - Chartered Surveyor	Level 6 - BSc Quantity Surveying
Level 6 - BSc (hons) Quantity Surveying	Level 5 - Controlling Lifting Operations
Level 6 - Construction Site Management	Level 6 - Civil Engineering
Level 5 - Controlling Lifting Operations	Level 6 - Construction Site Manager
Level 5 - Controlling Lifting Operations	Level 7 - Construction Law & Practice
Level 6 - Construction Site Management	Level 5 - Controlling Lifting Operations
Level 3 Diploma in Laboratory and Associated and Technical Activities	Level 6 – BSc (Hons) Project Controls Professional Degree Apprenticeship

All Costain staff can access a whole range of training and development courses, both to ensure legal and mandatory needs and for further development of their role within the business. This year the team have been as busy as ever attending a whole range of courses.

- 43 x Cultural Behavioural Safety (CBS) - undertaking the various modules **(increased by 29)**
- 16 new Mental Health First Aiders trained **(increase of 8)**
- 13 new First Aiders trained **(increased by 2)**
- 12 new Fire Marshals trained **(11 more trained in 2022)**
- 13 new people either registered or completed IPAF – MEWPS for Managers course
- 42 newly qualified Jet Wash – Train the trainers **(increase of 33)**
- 10 completed Cat & Genny Assessor course
- 39 completed Cat & Genny Operatives course **(increased by 35 increased)**
- 8 completed Lift Supervisor Training **(3 more than 2021)**
- 5 completed SMSTS course **(increase by 4)**



All Costain staff can access a whole range of training and development courses, both to ensure legal and mandatory needs and for further development of their role within the business.

Local supply chain

The project is three years into the procurement strategy with significant progress toward local spending and commitments for the next year. Where national companies are awarded work, they often access materials, supplies and local labour to the project for local social value and commercial reasons.

To date the project spend is £163,655 million, of which £75 million is spent with companies within a 25 miles radius of the site. A further £32 million spent within 25 – 50 miles on the site, £28 million within 50 – 100 miles and around £15 million over 100 miles from site. (all figures rounded up).

To date the project spend is **£163,655m**
£75m of which is spent with
 companies within a 25 miles
 radius of the site.

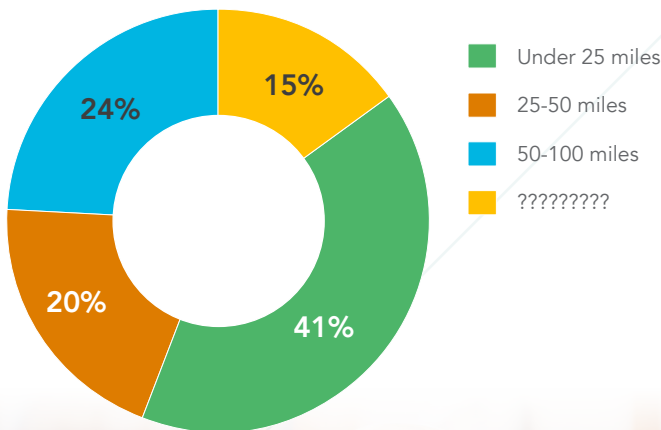


A further **£32m** spend within 25 – 50 miles of the site
£28m spend within 50 – 100 miles of the site
£15m over 100 miles of the site
 (all figures rounded up)



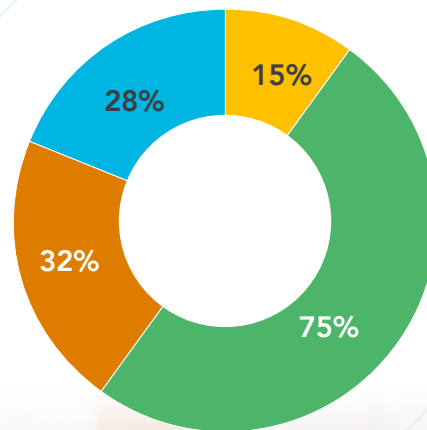
Supporting local companies

- spend by radius from site (£ million) 2021



Supporting local companies

- spend by radius from site (£ million) 2022



Below sees a list of some of the local supply chain partners and suppliers of materials, equipment and supplies that are working on the project.

Company	Materials / Services	Area
Roocroft	Road Restraint Systems	Leyland PR26 7UX
NMS Ltd	Civil engineering	Wigan WN4 0YU
Armstrongs Group	Aggregate, stone, concrete	Bolton BL6 5NJ
LCS Pipelines	Drainage	Wigan WN4 8XA
L&R Roadlines	Road marking and surfacing	Cheshire CH65 4EL
PP O'Connor	Demolition contractors	Manchester M44 6NN
Ainscough Training Services	Construction training services	Leyland PR25 3GR
Keyline Builders Merchants	Drainage, cement, sand supplies	Preston PR2 1AT
Aggregate Industries Uk Ltd	Locally sourced stone and other materials	Lancashire LA6 1NZ
William Moore & Son	Small tools	Preston PR1 5LS
Wingate	Electrical services (office)	Preston
Sainsbury's / Shell	Local petrol stations for Costain vans	Preston
Speedy hire	Hire tools / equipment	Preston PR2 3AA
Lolly Dees Catering	Canteen run on site	Preston
Firwood Timber & Plywood Co Ltd	Timber for formwork (Barrett group)	Lancashire L40 8JS
R M D Kwiform	Formwork systems (Barrett group)	Skelmersdale WN8 9PT
Ashlea Landscaping	Landscaping company	Carnforth PA5 9RE
J A Jones, Stockport	Tree and shrub nursey	Southport PR9 8BN
Fox Brothers (Lancashire)	Compound and RMR Earthworks	Blackpool FY4 5LZ
Altitude Services Ltd	Traffic sign takedown and scheme boards	Bury BL9 5PA
Carnell Support services Ltd	Z2 and Z7 drainage surveys	Preston PR5 6BY
Lyndon SGB	Scaffolding	Manchester M8 0AD
Ainscough Crane Hire Ltd	Crane hire	Preston PR25 3GR
Bachy Soletanche Ltd	Geotechnical and foundation engineering	Lancashire L40 8JS
Barton Contractors (NW) Ltd	Plant hire	Preston PR3 5DR



Road restraint systems - Roocroft

Roocroft has provided road restraint systems for Costain projects all over the UK for many years. Roocroft's formed in 1978 by Joseph Roocroft Senior, who worked alongside his 2 sons Joseph and David, the company initially carried out safety barrier, bridge parapets, and general fencing works. Later in 2006, we added the capability to provide slip-formed safety barriers and concrete drainage channels.



All concrete used on the PWDR is sourced from the Preston area along with general materials from local builders' merchants such as C&W Berry Ltd in Leyland. Local transportation is also used for the distribution of plant and machinery.

Roocroft's have 17 members of their team working on the PWDR, all are from the Lancashire area, with one member under 25 years old. In addition, they have subcontractors working on the PWDR, some local and some who travel to Preston and stay in local accommodation. Roocroft's had 3 apprentices in 2021/2022, all of whom have now qualified and remain working within the company.



Community based projects and charitable fundraising



Police Training on PWDR

In May 2022, Lancashire’s Armed Policing Department collaborated with the Preston Western Distributor Road team.

Costain worked in partnership with Lancashire’s Armed Policing Department and provided them with a section of the Preston Western Distributor Road to facilitate their training in a realistic and challenging environment.

A section of the carriageway was made secure between Cottam Link and Saddle Roundabout to facilitate vehicle pursuit training, which included a pursued car and an equipped officer’s vehicle. The training sessions took place every Friday for six consecutive weeks, over fifteen members of the Armed Forces Department came to the site and completed the training sessions.

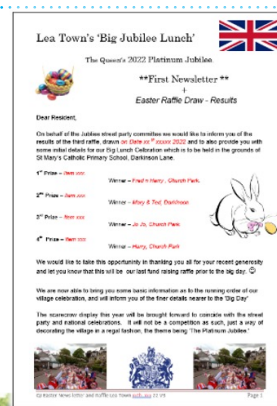


In Lea Town Queen’s Platinum Jubilee Celebrations

The PWDR team supported the celebrations which took place at St Mary’s Primary School, Lea Town. A member of the local Parish Council contacted the team and requested support with equipment for the weekend of the Platinum Jubilee. The party celebrations consisted of a children’s Fancy Dress Parade, toast to her Majesty, raffle, face painting, The Woodplumpton Ukulele Band, and a local DJ.

The PWDR team provided a generator for the band and DJ, portaloos around the school grounds, fencing/barriers, and printing facilities for the newsletter and raffle.

The weather remained sunny and dry for the party and all the local residents attended, making this a very memorable



Considerate Constructors



We are proud to have achieved the maximum score on the last two Considerate Constructors visits to the Preston Western

Distributor Road site.

The team scored 15 out of 15 in all areas; Respect the Community, Care for the Environment, and Value their Workforce. The full report highlights the excellent standards across the site and community engagement, with support for local charities, high employment rates, and the local/wider community.

The report concludes, 'an excellent site which portrays an extremely positive and professional image of the industry and one which all members of the site team should be justly proud of'

SCORING	
Respect the Community	Excellent - 15 / 15
Care for the Environment	Excellent - 15 / 15
Value their Workforce	Excellent - 15 / 15
Overall summary	Excellent - 45 / 45

EXECUTIVE SUMMARY

It is very evident that the excellent standards set on previous visits have been maintained which is extremely impressive. The very extensive site creates a positive and professional image of the industry looking well organised and well presented. Community support and engagement remains excellent with support for local charities, high local employment rates, engagement with FE/HE providers continuing as well as essentially maintaining excellent standards of communication with neighbours and the wider community.

Registered activity is ISO 14001 accredited, and company is committed to being net zero by 2035 and has engaged with supply chain partners on achieving this. with corporate emissions from permanent offices net zero by 2022 corporate emissions from vehicles net zero by 2030. Environmental aspects and impact plan in place with targets and regular monitoring and on track to achieve a net environmental gain for the project

Registered activity holds ISO 45001 an open and supportive management style is apparent with operatives/staff able to provide direct feedback, EDI very clearly promoted, H&S is also clearly extensively promoted with comprehensive procedures and support in place. Very well-equipped welfare facilities available which are extremely clean and hygienic, excellent employee assistance support provided available to all operatives.

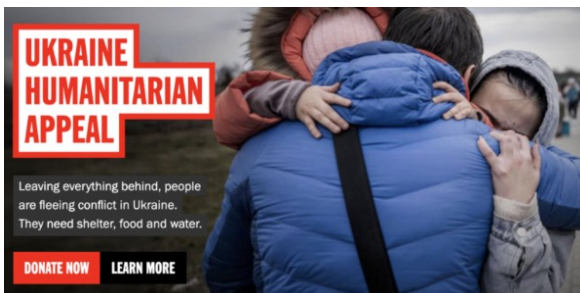
In conclusion an excellent site which portrays an extremely positive and professional image of the industry and one which all members of the site team should be justly proud of



In the first two years, the PWDR team raised over **£13,000**. The team has continued to raise money for local charities and those close to their hearts. In the final year of the project, the team raised a further **£6540!**

At the start of the Russian invasion on Ukraine, the PWDR team felt strongly to help those in need. The team decided to hold a raffle with donations from the supply chain companies. Without hesitation, the supply chain donated a range of gifts from 55" televisions to food and drink hampers and tickets were sold for £10 each. The team raised **£1860.00** and was donated to Disasters Emergency Committee (DEC) Ukraine Appeal charity.

In addition to the fundraising for the Ukraine Appeal, the PWDR team came together and donated items for those who had fled the country. The team donated all their unwanted winter clothing, blankets, children's toys, nappies, and hygiene products. Two members of Barratt's Civils travelled and delivered over **£2000** worth of items to several orphanages in Romania.



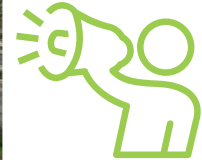
National Three Peaks Challenge



In 2021, the PWDR team took on the Yorkshire Three Peaks Challenge and raised over **£1800**. This year, the team went bigger and better by completing the National Three Peaks Challenge.

On 16th May, PWDR team members took on the National 3 Peaks Challenge to raise money for St Catherine's Hospice in Preston. We are proud to announce the team completed all 3 peaks (including travelling time) in 23 hours 41 minutes.

The team raised **£2520!**



Chocolate Box Raffle



The chocolate bouquet was donated by one of the supply chain members of staff. Tickets went on sale in May 2022 and the team raised **£30**. The money was donated to St Catherine's Hospice Care in Lancashire.

Hospice Care in Lancashire.

MacMillian Coffee Morning

Acake sale was held on 26th September and raised **£50** by PWDR staff selling cakes baked by members of the team.



Christmas jumper and quiz – The team raised **£80** for Samaritans by holding a Christmas quiz in the office and coming to work in your Christmas jumper day.

The Rotary 5K & 10K running Event & Wicked Welly Walk

The PWDR opened a 5k section of the road to host both events over the last weekend in October.

The first 2 events were held on Saturday 29 October, a 5k & 10k run organised by Preston Rotary Club. Although, the weather on the day exacerbated the race we still had 585 runners taking part across both races. An amazing £18,000 was raised through registrations, which will go towards local charities inc. a local school situated in the inner city that faces several challenges with a transient and diverse population, with no less than 32 different languages being spoken amongst the children. Part of the money raised will go towards the provision of books and language materials for use at home where most pupils fail to own a book let alone one in English.

The second event was a Wicked Welly Walk held on Sunday 30 October. Nearly 500 individuals took part and raised **£2,400** for MacMillan Cancer Support.

Nigel & Sue, welly walkers said: *"It was a very interesting and enjoyable event which also raised vital funds for the Macmillan charity. We found the organisation of the event to be very good and most importantly, safe, for what must have been a very difficult task to organise on a construction site with so many members of the public around"*.

In all, the weekend was a huge success generating some positive feedback and highlighting the great work the PWDR team is doing.



Charitable fundraising		Amount raised
Total raised in 2022		£6540
Total raised in 2020 & 2021		£13,249
Total for all 3 years on the project		£19,789
Total raised at the Welly Walk and Running Event by MacMillian and Preston Rotary Club events 2022		£20,400
Total at end of 2022		£40,189



Donations		Amount
Preston Rotary Club	5k & 10k Running Event	£12,000
Lea Town Queens Platinum Jubilee	Local community street party	£1,000
Samaritans	Golf Tournament	£250
	Total donated 2021	£17,000
		£13,250
		£30,250



Conclusion and Plans for 2023

The first half of 2022 was extremely busy on the PWDR, by summer the team started to reduce after the viaducts and bridges were structurally complete. We remain proud of the Social Value activities undertaken with a reduce team and continued support from all the site by raising money for those who are most vulnerable. The pandemic was still problematic for the local schools early in the year, but we managed to work closely with Our Lady's Catholic High School and continue to offer placements to students at Preston and Runshaw Colleges. We are proud to have played a part in the achievements and qualifications gained by all members of staff who have upskilled during their time on the PWDR. In addition, we are delighted to be supporting the three apprentices who have also begun their journey in construction.

Costain and the supply chain appreciate the value of contributing to the local economy whilst undertaking such a large project and this Social Value report endeavours to give a snapshot of some of that work.

In 2023, we will continue to support the local schools by offering mentoring and completing Mock Interviews with young people in schools early in the year. The team will reduce significantly by the end of January as the PWDR draws closer to completion. No further Social Value commitments have been made as the new PWDR is due to open in Spring 2023.

Costain and the supply chain partners appreciate the value of contributing to the local economy whilst undertaking such a large project and this Social Value report endeavours to give a snapshot of some of that work.







Homes
England



CITY DEAL
Preston, South Ribble & Lancashire

Making homes happen

CITY DEAL EXECUTIVE & STEWARDSHIP BOARD 7th February 2023

Homes England Quarterly Monitoring Progress Update Report

Quarter 2 and Quarter 3 of 2022 / 23

OFFICIAL

Appendix C

1. Report Overview

- 1.1. This report provides an update on the progress that has been made in relation to Homes England sites that form part of the Preston, South Ribble and Lancashire City Deal. The update relates to activity that has taken place during the second and third quarters of the 2022 / 23 financial year, between 1st July and 31st December 2022.
- 1.2. The report focuses on key delivery milestones, finances invested, and outputs generated, and provides a breakdown of the key risks and any emerging issues relevant across the portfolio of Homes England City Deal sites.

2. Recommendation

- 2.1. Homes England recommends that the City Deal Executive and Stewardship Board:

Note the content of this report and the progress made by Homes England during the second and third quarters of the 2022 / 23 financial year.

3. Homes England Site Highlights

- 3.1. A summary of delivery across Homes England’s City Deal sites throughout the second and third quarters of 2022 / 23 is set out in the table below:

Phase / Plot	Status	Completions/ Total Units	Completions (July – Dec)	Finance (July – Dec)	Summary
1. Cottam Hall					
Phase 1	Build out completed by Barratt Homes	104 / 104 (100%)	n/a	n/a	Build-out of site complete
Phase 2	Story Homes on-site	212 / 294 (72%)	28	n/a	Build out of the site ongoing. 28 completions achieved Q2 & Q3 of 2022 / 23. Total number of units has increase from 284 to 294 following amendments to the scheme.
Phase 3	Morris Homes on-site	79 / 119 (66%)	6	n/a	Build out of the site ongoing. 6 completions achieved Q2 & Q3 of 2022 / 23.
Phase 4	Rowland Homes on-site	62 / 141 (44%)	13	n/a	Build out of the site ongoing. 13 completions achieved Q2 & Q3 of 2022 / 23.

Phase 5	Barratt David Wilson Homes reserved matters application approved October 2021	0 / 215 (0%)	n/a	n/a	Barratt David Wilson Homes selected as preferred developer partner in March 2021. Reserved matters application approved October 2021. Start on site anticipated 2022 / 23.
Phase 6 (Plot 14)	Build out of site completed Q4 2021 / 22	68 / 68 (100%)	n/a	n/a	Site build-out completed Q4 of 2021 / 22.
Phase 6 (Plot 15)	Start on site commenced Q1 2022 / 23	42 / 124 (34%)	41	n/a	Build out of the site ongoing. 41 completions achieved Q2 & Q3 of 2022 / 23.
Local Centre	Build out completed October 2021	n/a	n/a	n/a	Build out of site completed Q3 2021 / 22.
2. Cottam Brickworks					
Access agreement	Commercial discussions ongoing	0 / 260 (0%)	n/a	n/a	Commercial discussions ongoing
3. Land at Eastway					
Residential Plot	Story Homes on-site completing build out	182 / 329 (55%)	13	n/a	Build out of site on-going. 13 completions achieved Q2 & Q3 of 2022 / 23.
Commercial Plot	Build-out of commercial plot ongoing.	n/a	n/a	n/a	Build-out of commercial plot ongoing.

4. Whittingham Hospital						
Phase 1	Taylor Wimpey has completed Phase 1	150 / 150 (100%)	n/a	n/a		Taylor Wimpey has completed build out of Phase 1.
Phase 2	Preferred bidder Barratt David Wilson	5 / 248 (2%)	5	n/a		Build out of site on-going. 5 completions achieved Q2 & Q3 of 2022 / 23.
Phase 3 (A,B and C)	De-risking of asset ongoing prior to disposal (forecast in 3 phases)	0 / 238 (0%)	n/a	n/a		De-risking of asset ongoing prior to disposal (forecast in 3 phases). Phase A at conditional stage with reserved matters application approved October 2021. Phase B marketed Q3 2021 / 22.
Phase 4	De-risking of asset ongoing prior to disposal	0 / 273 (0%)	n/a	n/a		Agreement for Lease entered in March 2022 with Barratt David Wilson. Currently in conditional contract period. Completion of the building lease anticipated Q2 2023 / 24.
5. Preston East						
Expansion Area	Finalising HoT with preferred bidder.	c.62,500 sq m employment floorspace	n/a	n/a		Homes England finalising heads of terms with preferred bidder.
Sector D	Build-out of site complete.	n/a	n/a	n/a		Build-out of site complete.
6. Pickerings Farm						
n/a	Outline planning application resubmitted	0 / 275 (0%) Relates to Homes England land only	n/a	n/a		Revised outline planning application submitted Q2 2021 / 22. Application(s) and masterplan rejected at committee November 2021. Planning Appeal held in August 2022 awaiting decision from SoS following call-in.

7. Altcar Lane					
n/a	Continued build-out of site by Lovell	160 / 200 (70%)	19	n/a	Build out of site ongoing. 19 completions achieved Q2 & Q3 of 2022 / 23.
8. Croston Road North					
Phase 1	Build out of site ongoing	70 / 308 (23%)	19	n/a	Build out of site ongoing with 19 completions achieved Q2 & Q3 of 2022 / 23.
Phase 2	De-risking of asset ongoing prior to disposal	0 / 212 (0%)	n/a	n/a	De-risking of asset ongoing prior to disposal
9. Croston Road South					
Phase 1	Miller Homes has completed Phase 1	96 / 96 (100%)	n/a	n/a	Miller Homes has completed build out of Phase 1.
Phase 2	Miller Homes on-site	79 / 79 (100%)	n/a	n/a	Build out of site completed Q4 2020 / 21.
10. Brindle Road					
n/a	Complete	46 / 46 (100%)	n/a	n/a	All units completed and all finances paid.
11. Walton Park Link					
n/a	Morris Homes on site	110 / 293 (38%)	4	n/a	Build out of site ongoing. 4 completions achieved Q2 & Q3 of 2022 / 23.

4. Finance

- 4.1. Homes England is forecasting to secure the majority of sale receipts related to the £37.5 million grant by 2023 / 24, however following a review of this position under the Homes England Business Disposal Plan (BDP) Refresh (2020 / 21 – 2023 / 24) some grant payments may be generated beyond this date depending on the timing of the disposal of land across Homes England's City Deal sites.
- 4.2. Whilst no loan payments were made during quarter two and three of the 2022/23 financial year, one grant payment totalling £444,053 was made in October 2022 in relation to Land at Eastway, Preston.

5. Affordable Housing Provision

- 5.1. The table below provides a break-down of the on-site affordable homes provision achieved across Homes England’s City Deal sites.
- 5.2. All sites are delivering policy compliant levels of affordable housing, either through on-site provision or off-site contributions, except for Whittingham where viability issues have led to a lower level of s106 affordable being provided.

City Deal Site		Total Units Across Site with Planning Consent		Total Units anticipated to be delivered across Homes England Land Only	Of which: Open Market Sales	Of which: Affordable / Social Rent / Shared Ownership	Of which: Percentage Affordable (on-site)	Off-site contribution made for affordable housing? (Y/N)	Completions to date across Homes England Land Only	Of which: Affordable / Social Rent / Shared Ownership
		Granted	Awaited							
1	Cottam Hall	Up to 1,100	-	1,054	692	348	30%	N	567	206
2	Cottam Brickworks*	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
3	Land at Eastway	329	-	329	280	49	15%	Y	182	15
4	Whittingham Hospital****	909	-	909	751	158	17%	Y	155	20
5	Preston East EA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6	Pickering’s Farm **	-	275	275	TBC				0	0
7	Altcar Lane	200	-	200	140	60	30%	N	160	56
8	Croston Road North #	400	-	399	340	59	15%	Y	70	24
9	Croston Road South***	254	-	175	149	26	15%	Y	175	26
10	Brindle Road	46	-	46	46	n/a	n/a	Y	46	0
11	Walton Park Link*	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Total		3,238	275	3,387	2,398	700	n/a	n/a	1,355	347

* The landowner / developers at Cottam Brickworks and Walton Park Link are responsible for obtaining planning consent for the development proposed, not Homes England.

** The 275 units at Pickering’s Farm relate to the original Homes England land forming part of the original City Deal agreement.

*** The 254 units shown as granted comprise: Phase 1 (175 units) completed by Miller Homes, and Phase 2 (79 units) currently under construction.

**** Due to viability a lower affordable housing percentage was agreed at the Whittingham site. The 15% on-site provision of affordable housing shown at Whittingham is an average taken across the site’s four development phases. Subject to local requirements, there is potential for an additional off-site contribution to be made towards affordable housing through the re-provision of an education contribution agreed for Phase 4.

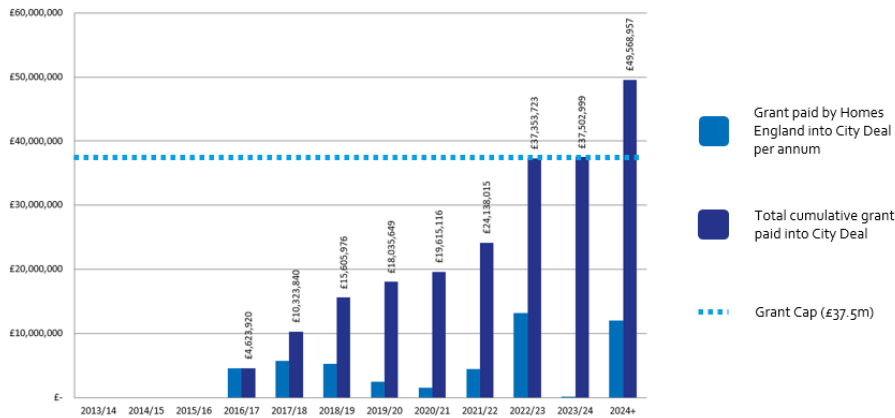
The 400 units shown at Croston Road North relate to homes anticipated to be delivered across Homes England Land only.

6. Summary of Delivery

- 6.1. Several milestones and completions have been achieved during quarter two and three of the 2022 / 23 financial year including:
- 6.1.1. A further 88 new homes completed across phases of ongoing build out at Cottam Hall;
 - 6.1.2. 19 new homes completed at Altcar Lane;
 - 6.1.3. 19 new homes completed at Croston Road North;
 - 6.1.4. 5 new homes completed at Whittingham Hospital following the start on site made in Q1;
 - 6.1.5. 4 new homes completed at Walton Park Link; and
 - 6.1.6. 13 new homes completed on land at Eastway, with a grant payment of £444,053 paid to LCC in relation to overage secured at the site.
- 6.2. Across the total new completions on Homes England's City Deal site this quarter, 41 of these have been of affordable tenures.

APPENDIX I - DASHBOARD

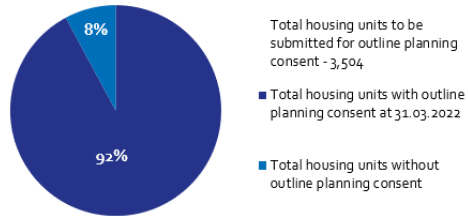
BDP Forecast Summary of Grant Payments



BDP Forecast 2022 / 23

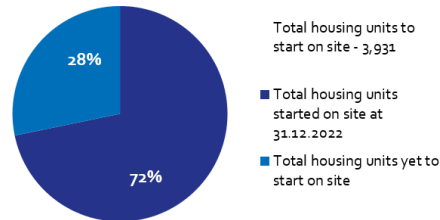
	Q1	Q2	Q3	Q4	In Year Total
Grant	£0.08m	£0.44m	£0	£0	£0.52m
Loan	£0	£0	£0	£0	£0
In year Housing Completions **	88	129	0	0	217

Planning Consents



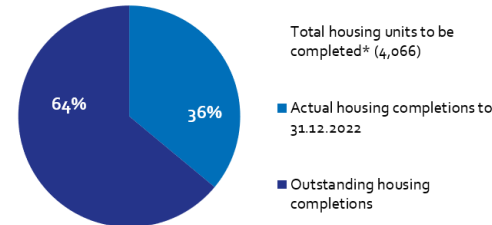
Of the Homes England residential City Deal sites, only Pickering's Farm is yet to achieve planning consent.

Starts on Site



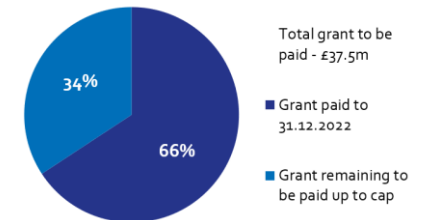
Housing starts have been claimed for 2,821 units on Homes England City Deal sites to date, out of a total 3,931 units.*

Housing Completions



There have been 1,465 housing completions to date across the 11 Homes England's City Deal sites.*

Grant Payments



To date, £24,662,237 has been paid to LCC as grant, with around £12.3 million remaining to be paid before the grant cap of £37.5million is reached.

*Figures include Walton Park Link and Cottam Brickworks sites.

** Homes England land only



Homes
England

#MakingHomesHappen

OFFICIAL



Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	Spend to Nov 22	April 2022 – January 2023	Project Status (RAG)
Current City Deal Projects							
Preston Western Distributor & East West Link Road Lancashire county Council Phil Wilson Phil.Wilson@lancashire.gov.uk	7869	Major new road linking Preston and southern Fylde to the M55 to support new housing development and improve links between the LEP's Enterprise Zones.	On-site	£207.470m	£180.434	<ul style="list-style-type: none"> - Works have progressed well over the year taking advantage of the dry weather. - Earthworks completed. - Structures completed. - Drainage 95% completed. - Works concentrated on carriageway and footways. <p>Looking forward:</p> <ul style="list-style-type: none"> - Works concentrating over winter for completion and opening of works in accordance with programme. - Carriageway and footway bituminous surfacing. - Road signs and street lighting. - Motorway communications. - Traffic signal installation. <p>Risks:</p> <ul style="list-style-type: none"> - Construction inflation rose significantly during 2022 peaking at 29% in December. It has levelled out but continues to challenge the outturn cost. - Finishing works are concentrated over the winter and most works now sit on the critical path, any delays due to the weather will challenge the completion date and increase costs. 	
Cottam Parkway Lancashire County Council Joanne Hudson Joanne.Hudson@lancashire.gov.uk	597	New railway station at Cottam	Design	£25m (CD commitment £1.6m)	£0.367m (Spend relates to original design work in 2020)	<ul style="list-style-type: none"> - LCC have been working closely with Network Rail and Jacobs (as the commissioned designer) to progress the station design to the Grip 3 stage. It was anticipated that completion of this stage and handover of all deliverables to Network Rail would take place by December 2022. Unfortunately, essential track bed and drainage investigations had to be cancelled due to Rail industrial action and lack of availability of safety critical staff. Outstanding surveys will now need to be rescheduled for early 2024 (much later because of restricted access on the Blackpool rail line) – the programme has been updated to reflect this. - The planning application was submitted in August 2022. Several objections have been received and are being processed by officers. The application is programmed to be considered by LCC development control committee in April 2023. - Negotiations with landowners have been ongoing as the project develops and have been progressing well with conditional contracts being prepared to enable early acquisition of land with minimal conditions. At this stage it is anticipated that all land will be acquired by agreement with CPO unlikely. - A procurement strategy for each element of the project has been agreed with a proposal for Direct award to Network Rail for the station and car park and competitive tender for the road and bridge being agreed by Cabinet in September 2022. - Ongoing engagement with train operating companies (TOC's) to keep them informed and updated on the project as it progresses. - In 2022 Dft advised that a full review of the TCF programme (nationally) will take place in the New Year because of significant delays and cost inflation across many of the programmes nationally. Arup have been commissioned to lead this review and make recommendations to Dft on which local programmes will retain support. Officers have started to compile the necessary documentation to inform this review with a revised programme being prepared for the whole programme (station/car park/canal bridge/road) has started and will inform this review. <p>Looking Forward:</p> <ul style="list-style-type: none"> - Work with Network Rail to update the Cottam Parkway programme for consideration and review by Arup in January 2023. - LCC anticipated to enter into a development services agreement (DSA) with Network Rail for Grip 4-5 design stages. - Anticipate receipt of recommendations made by Arup on the future of the programme and consider potential impact on the project. - Finalise active travel strategy for the scheme setting out opportunities and priorities for increased walking and cycling access to the station. - Planning decision in April 2023. - Begin land acquisition via conditional contracts aligned with planning permission. - Develop the design for the road and bridge. 	



Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	Spend to Nov 22	April 2022 – January 2023	Project Status (RAG)
Bamber Bridge – Urgent Health & Safety Works Lancashire county Council Sarah Delaney Sarah.Delaney@lancashire.gov.uk	12651	Bus stop improvements at Station Road and near the railway station.	Design	£47.5k	£0.048k (£47.5K funded by City Deal)	Northern bus stops installed and completed in October 2022.	●
Projects awaiting approval to proceed to next stage/release of CD Funding, pending City Deal mid-term review							
PWD to Samlesbury - New Hall Lane Local Centre Lancashire county Council Marcus Hudson Marcus.hudson@lancashire.gov.uk	1979	Improvements to the road space and redesigned junctions to benefit buses, cyclists and pedestrians, and public realm improvements to streets, pedestrian areas and green spaces.	Awaiting final resurfacing	£2.85m	£2.825m	Major works complete, awaiting final resurfacing. Scheme is red awaiting resolution of the City Deal review.	●
Guild Wheel Upgrade Link - P1 Bluebell Way Preston City Council Russell Rees r.rees@preston.gov.uk	3005	Additional/alternative off highway link to the Guild Wheel.	Pre-Planning	£120k (CD commitment £60k)	£0 (Spend relates to CD commitment)	Initial design complete. Scheme is red awaiting resolution of the City Deal review.	●
Harris Museum/Library Preston City Council Tim Joel T.Joel@Preston.gov.uk		Enhanced cultural offer for city and Central Lancashire as part of Harris Museum/Library improvements (HLF Bid)	Design	£16m (CD commitment £1m)	£0 (Spend relates to CD commitment)	<ul style="list-style-type: none"> - Decant of the Harris complete. - Project cost increased by £6m, Preston City Council approved the final scope of works and project budget in August 2022. - Entered Enabling Work contract with Conlon in August 2022 and works commenced on site. - Agreed final contract price with Conlon and entered Major Works Contract in October 2022. - Beck Interiors and Click Netherfield contractors appointed. - Exhibition displays prepared by the team. - Pop up Harris programme of events and activities ongoing throughout the city. <p>Looking forward:</p> <ul style="list-style-type: none"> - Fit Out programme and budget due back in March 2023 for approval. - Mount Making Tender due to go live in January 2023. - Conservation tender due to go live in February 2023. - Internal construction works start to complete on a phased basis from September 2023. Scheme is red awaiting resolution of the City Deal review.	●
Animate Preston City Council John Crellin j.crellin@preston.gov.uk		Multi-screen cinema, bowling alley, 6 restaurant units and 163 car parking spaces/public space.	Post-Planning	£40m (CD commitment £3.250m)	£0 (Spend relates to CD commitment)	In October 2022 the Council approved the final Development and Funding Agreement (DFA) and delegated authority to the Chief Executive and Leader to approve and confirm all the final conditions within the DFA to enable the Councils agreement with Maple Grove Developments to become unconditional. This position was reached by the end of November 2022 allowing works to formally commence on site on 9 January 2023.	●



Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	Spend to Nov 22	April 2022 – January 2023	Project Status (RAG)
A582 Lancashire County Council Marcus Hudson Marcus.Hudson@lancashire.gov.uk	4586	Highways improvement scheme	Review of scheme expenditure	£68.28m - £117.06m (range)	£24.768m (including completed junctions)	- A full programme review has been undertaken, OBC expected to be submitted in September 2023. Looking forward: - Review of scheme expenditure and forecast spend to OBC remains underway. Scheme is red awaiting resolution of the City Deal review and confirmation of full funding with the requisite local funding contribution.	●
Lancashire Central Off-Site Road Infrastructure Lancashire County Council Chris Dyson Chris.dyson@lancashire.gov.uk	7588	Delivery of the off-site strategic highway infrastructure comprising a range of interventions on the network to facilitate the development of the employment site.	Design	TBD	£0.610m (Initial Design/Scoping work completed in 2019)	- Progressing the detailed design for the off-site highway infrastructure following submission of the site planning application. - Ongoing engagement with National Highways and LCC Development Control as part of preparations for the recently submitted Planning Application for the site. Future periods: - Continue progressing detailed design for future submission to National Highways for design approval - Issue package of detailed proposal and specifications to National Highways for consideration, including traffic signal design, street lighting design, site clearance and drainage. Scheme is red awaiting resolution of the City Deal review.	●
Bamber Bridge - Local Centre Lancashire county Council Marcus Hudson Marcus.Hudson@lancashire.gov.uk	2016 & 4587	Highways and public realm improvements on the A6/B258	Awaiting final resurfacing	£3.303m	£2.717m	Major works complete, awaiting final resurfacing. Scheme is red awaiting resolution of the City Deal review.	●
Future Pipeline Projects/Funding currently held in abeyance							
Moss Side Test Track Road Infrastructure South Ribble Borough Council Catherine Lewis clewis@southribble.gov.uk	N/A	On site infrastructure connecting the Moss Side Test Track development	Planning	N/A	N/A	Off-site highways conditions remain to be discharged. Final reserved matters application submitted, awaiting validation.	N/A
The Lanes Link Road South Ribble Borough Council Janice Crook JCrook@southribble.gov.uk	N/A	On site infrastructure connecting The Lanes development	Pre-Planning	N/A	N/A	Following refusal of the 2 planning applications, the applicant appealed the decision and an inquiry commenced in August 2022. The decision was called in by the Secretary of State, awaiting the inspectors report for a decision.	N/A
North West Preston Linear Park Preston City Council Chris Hayward C.Hayward@preston.gov.uk	655	Delivery of green space at the North West Preston Strategic Area	Pre-planning	£5.2m	£0	The City Deal funding for the project is on hold and awaiting resolution of the City Deal review.	N/A
Education - Preston Lancashire County Council Mel Ormesher Mel.Ormesher@lancashire.gov.uk	633	Additional school places provision to accommodate growth in Preston	Pre-Planning	£25.970m (City Deal allocation only)	£2.722 COMMITTED FROM S106	A 2023 - 25 School Place Planning Strategy was adopted by Cabinet in October 2022. The programme includes the additional provision for: <u>Primary</u> - 1 FE from 2023/24(temp then perm) at Preston North, West and Rural - 1 FE New School from 2025/26 at Preston North, West and Rural - 1 FE from 2023/24(temp then perm) at Goosnargh & Grimsargh & Longridge - 1 FE New School from 2025/26 at Goosnargh & Grimsargh & Longridge <u>Secondary</u> - Preston - 40 place expansion for 2023/24 - Preston - 4FE New School from 2025	N/A



Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	Spend to Nov 22	April 2022 – January 2023	Project Status (RAG)
						Public Consultations on the following proposals have been conducted for: <ul style="list-style-type: none"> - Preston – Expansion to Lea Community Primary School - Establishment of a new 1FE primary school at Cottam Hall - Establishment of a new secondary school at former Tulketh High School Ongoing dialogue with Preston planning officers re secondary place funding and site acquisition.	
Education - South Ribble Lancashire County Council Mel Ormesher Mel.Ormesher@lancashire.gov.uk	682	Additional school places provision to accommodate growth in South Ribble.	Pre-Planning	£13.720m (City Deal allocation only)	£0	A 2023 - 25 School Place Planning Strategy was adopted by Cabinet in October 2022. The programme includes the additional provision for: <u>Secondary</u> <ul style="list-style-type: none"> - South Ribble - 112 additional places via expansion from 2023/24 Public Consultations on proposals to expand have been conducted for: <ul style="list-style-type: none"> - South Ribble – Academy@Worden - South Ribble – Lostock Hall Academy 	
South Ribble priority corridors and local centres:	n/a	Transport corridor and local centre improvements	Pre-planning	£12.113m (City deal allocation only)	£4.066m Includes spend on Bamber Bridge local centre and health and safety works reported above	Awaiting resolution of the City Deal review.	
Preston priority corridors and local centres:	n/a	Transport corridor and local centre improvements	Pre-planning	£12.113 (City Deal allocation only)	£3.251m Includes spend on New Hall Lane Local Centre reported above	Awaiting resolution of the City Deal review.	

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Update on completed project – post construction phase							
Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	Spend to date (*)	Comments	
Broughton Bypass Lancashire County Council David Leung David.leung@lancashire.gov.uk	1923	Completion of the Broughton bypass	Construction complete (project remains financially open)	£31.723m	£28.416m	Ongoing spend relates to part 1 claims.	
Penwortham Bypass Lancashire county Council Alan Eastham Alan.Eastham@Lancashire.gov.uk	590	Highways infrastructure improvements to complete the Penwortham bypass.	Construction complete (project remains financially open)	£19.450m	£16.064m	Ongoing spend relates to part 1 claims, monitoring & evaluation and ongoing landscape management.	

RAG Categories

Green – no issues - project is on target, within budget allocations - timescales and to an appropriate quality standard. Some risks have been identified (recorded on the risk register) but these are low and can be managed.



Amber – There are some issues that may affect programme, delivery, cost and/or quality but they are currently being managed and mitigation measures are in place - Project will be delivered in budget - Programme manager is satisfied that key stakeholders are aware of delay. PM has accepted that political/logistical impact will need to be managed. Mitigation measures being implemented.

Red – Issues have arisen but at this point appropriate mitigation measures have not been agreed or implemented. Project delivery timescales have slipped and financial forecasts indicates overspend. Programme manager/stakeholders are not yet aware of delay or have not accepted that the political/logistical impact on project delivery will need to be managed. Mitigation measures have not yet been implemented. When agreed they should be outlined in issues log with the appropriate issue owner.

Spend to date: (*) taken from LCC Programme & Project Management System may include committed and forecasted spend

Agenda Item 10

(NOT FOR PUBLICATION: By virtue of paragraph(s) 3 of Part 1 of Schedule 12A of the Local Government Act 1972. It is considered that all the circumstances of the case the public interest in maintaining the exemption outweighs the public interest in disclosing the information)

Document is Restricted

